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# Economic Update Survey Report

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Spring 2010



**National Recreation  
and Park Association**

[www.nrpa.org](http://www.nrpa.org)

# **Economic Update Survey Report**

**June 28, 2010**

## **Executive Summary**

An on-line survey was distributed by NRPA for the purpose of gaining some insight into the current economic conditions that are faced by member agencies throughout the US. In addition, other questions were intended to gauge member's capability and interest in professional training and development services.

The Economic Update Survey was distributed to 8,271 professional members of NRPA requesting their responses to a variety of questions about their agency's economic status and their capability and inclination to procure professional training and development services. Between Thursday, April 22 and Friday, June 14, 911 responses were received. The following pages provide the results of those responses both nationally and by region. The national responses also looked at responses from municipal, county and special districts.

## **Survey Constraints:**

1. At a response rate of 11.0% the nationwide survey data is sufficient to provide reader's a reasonable level of confidence that the results are valid and that the information provided reflects the conditions in the field.
2. By using the professional member listing for surveys that seek agency response the potential exists for duplicate responses. The Survey could have been designed to accept only one response per agency, but that may have led to membership frustration. So it was left open.
3. The data represented here is most accurate as a national picture. There are some regional differences that are meaningful when considering the levels of economic impact, prospects for recovery and employee access to professional

training and development services. Since each of the 8 regions have fewer responses the results should be more broadly interpreted.

## **Key Findings: Agency National Economic Survey Results**

- o The survey gathered 911 responses or 11% of the 8,271 email contacts made.
- o Almost 69% of the respondents are from city or municipal agencies. The other category appears to be regional and sub-county (township) operations
- o Only Rhode Island failed to have a response. California led with 72 followed by Texas and Illinois with over 57 responses each and Florida with 55. Over half of the states had 10 or more responses.
- o The trend for cost recovery for programs and services expenses continues. Two-thirds of the respondents are responsible for generating more than 20% of their operating funds through revenues.
- o Almost 50%, 431 agencies have been asked to increase their cost recovery efforts. Of that group 63% are expected to increase revenues by 6% or more.
- o Since the beginning of Fiscal Year 2010, 54% (486) of the responding agencies have had their budget reduced, with another 41.65% holding steady.
- o Reductions for 50% of the respondents were under 6%. While 30% of the respondents received reductions of more than 7 to 12%.
- o Over half (54.06%) of the respondents expect additional reductions in fiscal year 2011
- o Almost 60% (59.46%) reduced their frontline part-time staff resources for FY 2010
- o Almost 35% will have full-time staff cuts this year
- o Over 62% are expecting further budget reductions in FY 2011
- o Recovery is not expected soon with almost half the respondents estimating FY 2013 or longer. Only 11% see the recovery coming by 2011.

- o Almost 60% of respondents have a confidence level 50% or greater that the future will be better than the ever

## **Key Findings: Agency Regional Economic Survey Results**

- o There is considerable variation between the Regions. Generally speaking the states in the middle of the country appear to be better off than those along the coasts.
- o 75.69% of the respondents from the Pacific Southwest (PSW) have had their budget reduced since the start of FY 2010. The average is 54.18%
- o PSW also had the greatest number of agencies reducing both Part-time (75.52%) and full time staff (50%).
- o Those expecting further reductions ranged from a low of 53.75% in the Southwest to a high of 72.92% in the PSW.
- o The Midwest and the Southwest were the most positive about a quick recovery with 31.58% and 37.97% respectively.
- o In every Region a majority of the agencies believed that they would someday recover to 2008 resource levels or higher.

### **Professional Development**

- o The PSW had the fewest agencies (52.45%) that budgeted funding for professional training and related travel. The average for all was 73.13% and the median was 75.86%.
- o Of those agencies with funding between 77.03% and 95.65% indicated they would be attending the State conference. In contrast, 25.06% to 55.56% planned on attending the NRPA Congress.
- o Between 50.0% and 73.60% of agencies have budgeted funding for professional certification. Of these, between all regions indicate that CPRP certification is the most important.
- o The Great Lakes region at 98.47% had the highest percentage of agencies with budgeted funding for professional memberships. Generally speaking all regions indicated intent to obtain state and national memberships for more than 90% of the agencies/members

- o Funding for Staff webinars was budgeted for slightly more than half the agencies.
- o Interest in webinars not funded by the agencies was very low averaging 21.45% of all respondents.

## **Key Findings Professional Development**

- o Over 73 % of the respondents have budget funding for professional training and related travel in fiscal years 2010 and 2011.
- o Of those with funding, 41% expect to attend the national conference while 87 percent intend to go to their state conference
- o Even those without funding indicate that over 33% will pay their own way to the NRPA Congress
- o Almost 62% of the agencies have funding for professional certifications or accreditations. Certifications of interest include:
  - CPRP – 60.39%
  - CPSI – 49.02%
  - AFO - 34.90%
- o 72.73% of those with no funding indicated they would still seek the CPRP
- o Over 90% of the agencies responding indicated that they had funding for professional memberships
- o 93.94% indicated they would seek a state association membership while 92.57% indicated they would obtain their NRPA membership.
- o Over half of the agencies have funding for staff webinars but few of the respondents are willing to pay for webinars on their own.

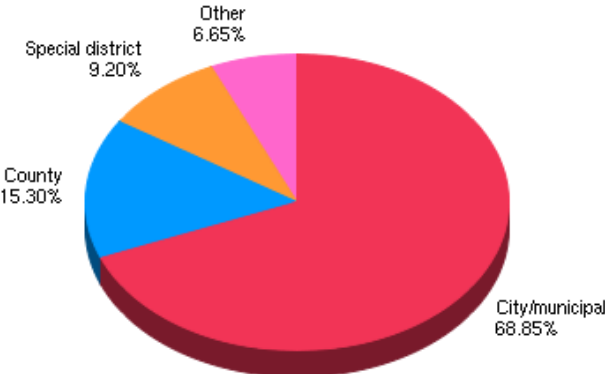
## **Table of PDF Documents Included**

- National Results
- Municipal Results
- County Results
- Special District Results
- Great Lakes Region
- Mid-Atlantic Region
- Midwest Region
- New England Region
- Pacific Northwest Region
- Pacific Southwest Region
- Southern Region
- Southwest Region

# National Results Economic Update Survey Spring 2010

June 28, 2010

## 1. What kind of agency are you?

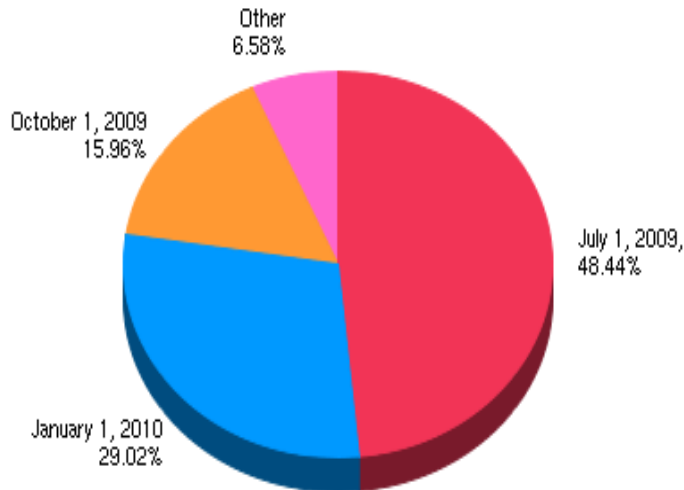


Item	Count	Percent %
City/municipal	621	68.85%
County	138	15.30%
Special district	83	9.20%
Other	60	6.65%

## 2. In what state is your agency located?

Item	Count	Percent %	Item	Count	Percent %	Item	Count	Percent %	Item	Count	Percent %
CA	72	8.00%	MA	22	2.44%	IA	11	1.22%	DE	2	0.22%
IL	57	6.33%	MI	22	2.44%	ID	11	1.22%	HI	2	0.22%
TX	57	6.33%	MD	21	2.33%	AL	8	0.89%	MS	2	0.22%
FL	55	6.11%	OH	20	2.22%	KY	8	0.89%	MT	2	0.22%
NC	41	4.56%	TN	20	2.22%	NH	8	0.89%	NE	2	0.22%
AZ	34	3.78%	WI	19	2.11%	ME	7	0.78%	SD	2	0.22%
VA	33	3.67%	CT	18	2.00%	VT	7	0.78%	VI	1	0.11%
WA	30	3.33%	NV	18	2.00%	WY	6	0.67%	WV	1	0.11%
PA	29	3.22%	UT	18	2.00%	LA	5	0.56%			
CO	28	3.11%	IN	17	1.89%	SC	5	0.56%			
MO	28	3.11%	KS	16	1.78%	AK	4	0.44%			
OR	28	3.11%	NY	15	1.67%	AR	4	0.44%			
GA	27	3.00%	NJ	12	1.33%	ND	4	0.44%			
MN	26	2.89%	NM	12	1.33%	OK	3	0.33%			

### 3. When did your current Fiscal Year (2010) begin?



Item	Count	Percent %
July 1, 2009,	434	48.44%
January 1, 2010	260	29.02%
October 1, 2009	143	15.96%
Other	59	6.58%

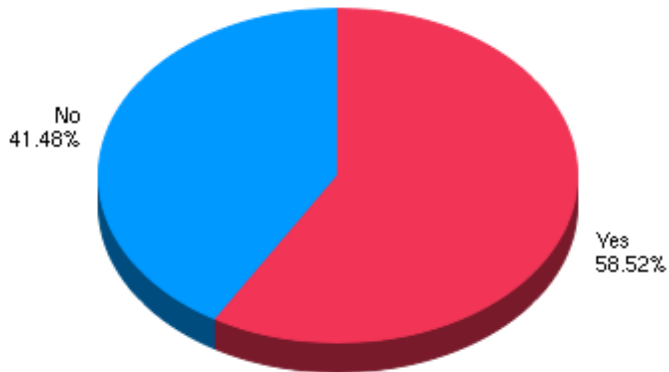
### 4. Does your agency have taxing authority?

The respondents misunderstood this question, so question 4 has been eliminated from this analysis.

### 5. What percentage of your total operating budget is allocated from general tax funds?

Item	Count	Percent %
70 to 100%	436	48.88%
41 to 70%	240	26.91%
< 20%	131	14.69%
21 to 40%	85	9.53%

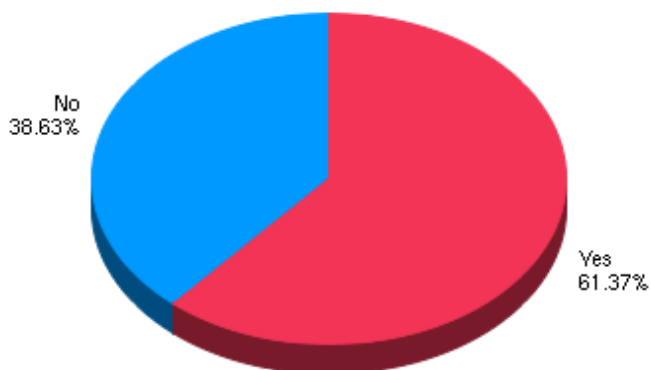
**6. Do you have operations funding sources other than general funds?**



**7. If yes, indicate the source of the other operating funds. (Check all that apply)**

Item	Count	Percent %
Other	350	64.46%
Property tax levy	180	33.15%
Sales tax levy	110	20.26%
Dedicated taxes	93	17.13%
Lottery fund	28	5.16%
Excise taxes	21	3.87%
Income tax levy	10	1.84%

**8. Are you receiving any outside funding?**



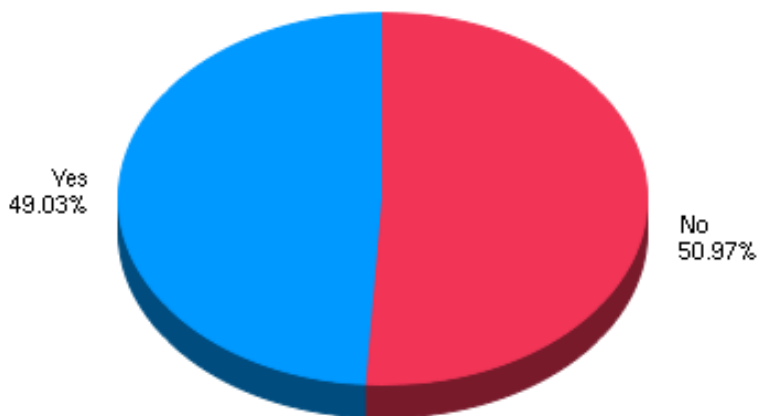
**9. If Yes, Indicate the sources of that funding. (Check all that apply)**

Item	Count	Percent %
State program funds	293	52.23%
Other	281	50.09%
Foundation support funds	194	34.58%
Land and Water Conservation Funds	166	29.59%
Stimulus Package Funds	148	26.38%
Transportation (TEA) Funds	140	24.96%
Health Grants	106	18.89%

**10. What percentage of your operating budget do you recover with fees and charges?**

Item	Count	Percent %
<20%	309	34.84%
21%-40%	298	33.60%
41%-70%	197	22.21%
70%>	83	9.36%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



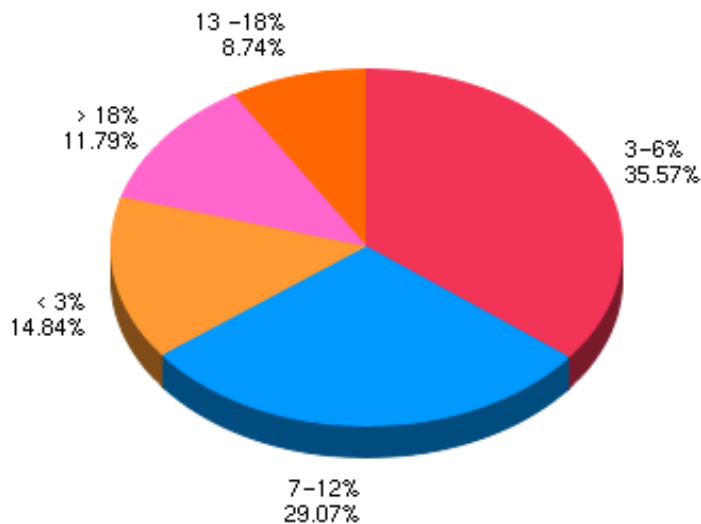
### 12. If yes, by what percentage?

Item	Count	Percent %
6 to 10%	178	40.45%
<5%	161	36.59%
11 to 20 %	65	14.77%
> 20%	40	9.09%

### 13. Since FY 2010 began has your operating budget...?

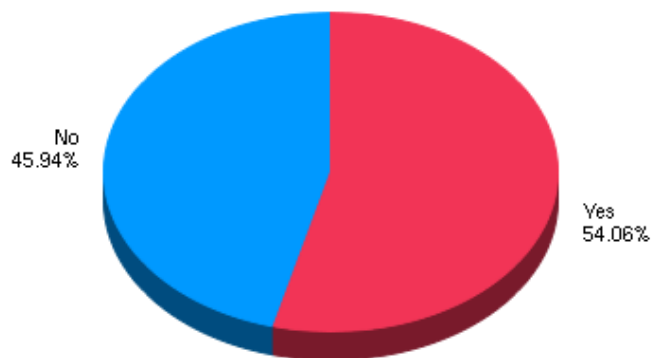
Item	Count	Percent %
Been reduced from the proposed funding	486	54.18%
Stayed the same as was proposed	376	41.92%
Increased from proposed funding	35	3.90%

### 14. If reduced, by how much?



Item	Count	Percent %
3-6%	175	35.57%
7-12%	143	29.07%
< 3%	73	14.84%
> 18%	58	11.79%
13 -18%	43	8.74%

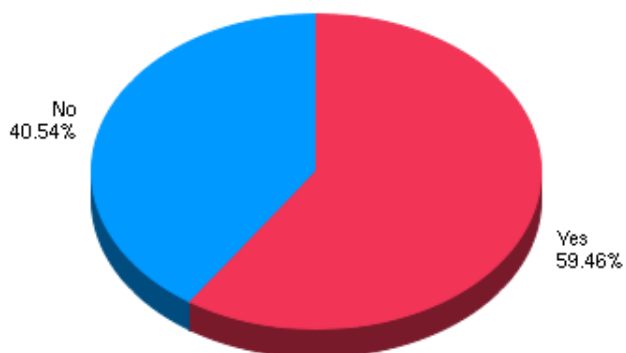
**15. Do you anticipate additional reductions in FY 2010?**



**16. If yes, by what percentage?**

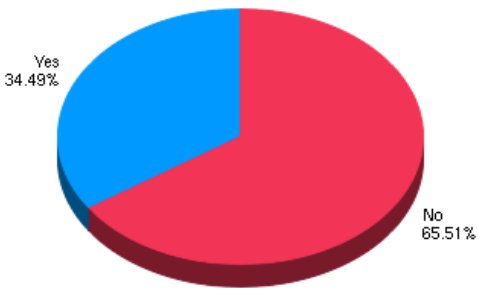
Item	Count	Percent %
3-6%	210	43.12%
< 3%	114	23.41%
7-12%	103	21.15%
>18%	34	6.98%
13 -18%	26	5.34%

**17. Have you had to cut part/time and seasonal positions or hours this fiscal year?**



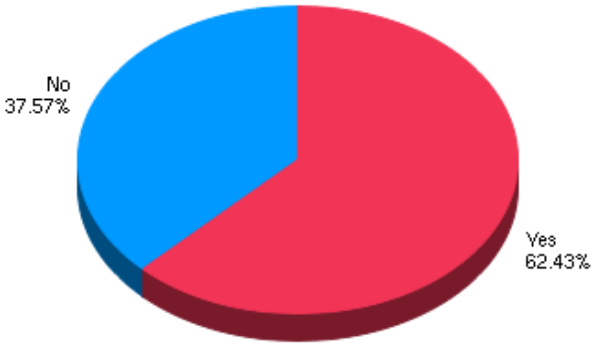
Item	Count	Percent %
Yes	531	59.46%
No	362	40.54%

**18. Have you had to cut full-time staff positions this fiscal year?**



Item	Count	Percent %
No	587	65.51%
Yes	309	34.49%

**19. Do you anticipate reductions in FY 2011?**



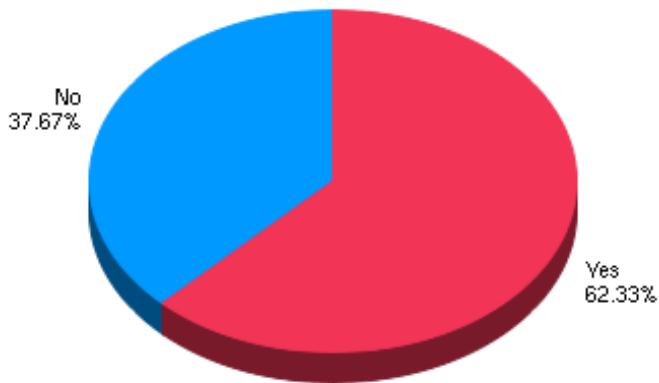
**20. If yes, by what percentage?**

Item	Count	Percent %
3-6%	232	42.18%
7-12%	131	23.82%
< 3%	118	21.45%
>18%	40	7.27%
13 -18%	29	5.27%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2013 or longer	437	49.43%
2012	353	39.93%
2011	94	10.63%

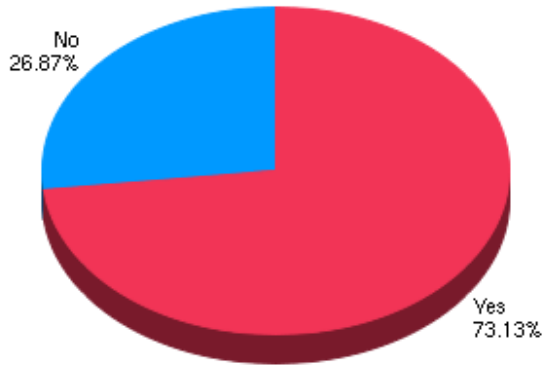
**22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?**



**23. If yes, how confident are you that the future will be better than ever?**

Item	Count	Percent %
< 50%	262	40.75%
60%	113	17.57%
> 90%	103	16.02%
70%	96	14.93%
80%	69	10.73%

**24. Will your agency have any budgeted funding for professional training and related travel in fiscal years 2010 or 2011?**



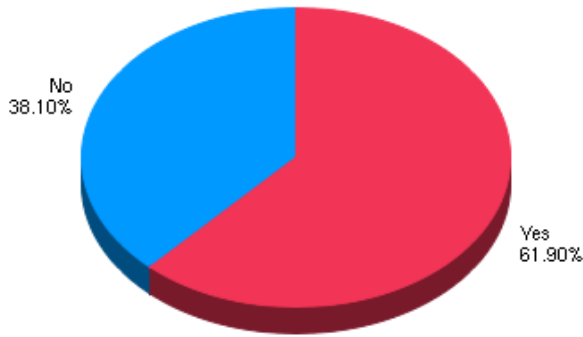
**25. If yes, do you plan on attending any of the following? (check all that apply)**

Item	Count	Percent %
State Conference	584	87.82%
National conference	272	40.90%
Other	224	33.68%
Director's School	49	7.37%
NAC	45	6.77%
Maintenance Management School	34	5.11%
Revenue School	28	4.21%
Supervisor's School	12	1.80%
NIRI	9	1.35%

**26. If no, do you plan on personally paying to attend any of the following? (check all that apply)**

Item	Count	Percent %
State Conference	148	64.07%
National conference	78	33.77%
Other	63	27.27%
Director's School	18	7.79%
NAC	8	3.46%
Revenue School	6	2.60%
Maintenance Management School	5	2.16%
Supervisor's School	4	1.73%
NIRI	2	0.87%

**27. Does your agency have funding for professional certifications or accreditations?**



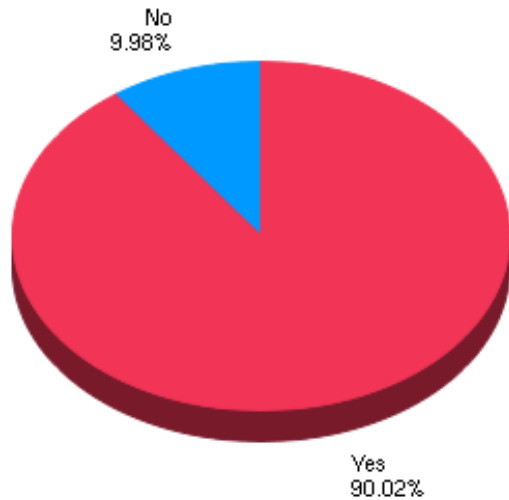
**28. If yes, do you or your agency plan on seeking any of the following? (check all that apply)**

Item	Count	Percent %
CPRP	308	60.39%
CPSI	250	49.02%
AFO	178	34.90%
Other	97	19.02%
CAPRA	61	11.96%
CTRS	44	8.63%
COA	13	2.55%

**29. If no, do you plan on personally paying to obtain any of the following certifications? (check all that apply)**

Item	Count	Percent %
CPRP	120	72.73%
Other	34	20.61%
CPSI	25	15.15%
AFO	14	8.48%
CTRS	11	6.67%

**30. Does your agency have funding for professional memberships?**



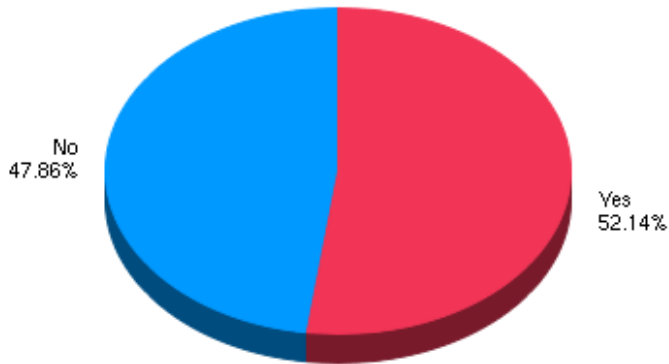
**31. If yes, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
State Association	759	93.94%
NRPA	748	92.57%
Other	186	23.02%
ASLA	57	7.05%
NGF	57	7.05%
PGMS	39	4.83%
WWA	21	2.60%
APA	20	2.48%

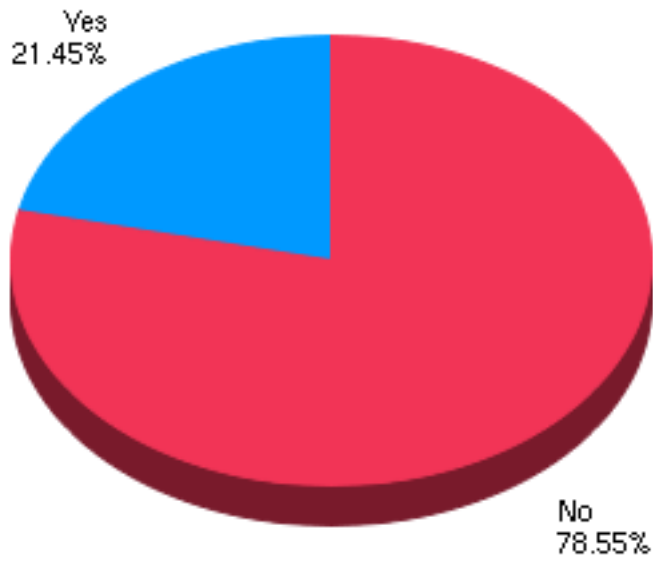
**32. If no, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
NRPA	76	73.79%
State Association	69	66.99%
Other	31	30.10%
ASLA	4	3.88%
NGF	4	3.88%
PGMS	3	2.91%
APA	1	0.97%
WWA	1	0.97%

**33. Is your agency likely to pay for any staff webinars this year?**



**34. Are you likely to personally pay for any webinars this year?**



Item	Count	Percent %
No	670	78.55%
Yes	183	21.45%

**Appendix 2: Please provide any Webinar topics that you believe would be of value to you.**

Open Text Responses:
Grants and funding, new innovative ideas. Thanks,
social media (i.e. Facebook, Twitter, etc.)
Marketing your facility and services
How to educate elected officials on the importance of community based parks and recreation. I would like to see success stories or a presentation on how another director worked with thier board or council.
How to communicate the value of Parks and Recreation Activities and Facilities to citizens, politicians and the media. Dealing with adversarial media.
sustainability, maintenance technology
What's hot in programming. The emerging boomer market Arts and aging programming Childhood obesity Trends in facility design at recreation centers and aquatics Cost recovery - how do we raise the %
I wanted the Camps one but couldn't make it that day. Please record any live webinar for viewing later. I would of paid to watch it and would have made it a mandatory staff training bit I couldn't find it after the date it was supposed to be played.
Financial resource change management
It appears this is the only place to write something. Here is the scoop. Our dept. will close on May 31 to make way for a new high school/YMCA/senior center/doctor office complex. Our 37 year old rec. center will be torn down in June and all employees laid off except myself (Director ) and our Aquatic Manager. We will be Parks Laborers. I wanted to explain my answers on this survey. The YMCA is actively soliciting city councils in our area to take over recreation operations of community centers.
staff management(all aspects)hiring, building, maintaining
Mangement of personnel during this econonic times. Trends in parks and recreation.
Social networking
Social networking
CAPRA visitor refresher
brochure social networks marketing pricing contract instructors special events
Defending the Profession/Department Fiscal Sustianability Creating Partnership/Collabortive Agreements
Marketing Partnerships

Creative Funding Grants Employee Supervision Leadership
Any that offer CEU's to keep my certification
Depends on the topic - looking at attending only FREE webinars as the training/professional budget has been greatly reduced - just a note to add the city has been in a financial crisis since 2004 - do not expect to ever return to the funding levels
Social Media and Marketing Creative programming in youth sports
Creative Play / recreation ideas Cost Recovery ideas Engaging Volunteers Crime prevention using volunteers Economic Impacts by Recreation & Parks
part time employee recruitment and retention
I'm a retired professor emeritus ... and the questions were not applicable. LLN
Funding for Municipalities Quantifying Economic Benefits of Parks
Revenue Ideas Fees and Charges Plans Use of technology ideas Public Safety Cooperation Best Practices Developing a Park Safety Master plan
Creative Ideas for bringing in revenue, increasing public support for parks, how to survive/grow during tough times
marketing revenue enhancement ideas
ADA, Aquatics, revisions to ARC programs, national recreational trends, target audience programming
Marketing Alternative Funding
Citizen Engagement Building a Marketing Strategy Forming a Foundation/Friends of Parks Conservation Easements for an Urban Park System
Grantsmanship
finding grants and grant writing; special events that work; marketing for dummies
Master Planning in Parks, Public Scoping Meetings and how to perform them, Public Involvement.
Repositioning the P & R Industry
Budgeting!
Customer Service; Programming; Marketing
twitter and facebook; TEEN programs: ideas for community service projects, games, events, etc; Motivational and Professional Inspiration (for middle management);
Creative Revenue sources. Keeping staff motivated in tough times. Educating the public on the importance of Parks & Recreation in the Community.

website production graphic production marketing customer service topics
CPRP training Recreation Center trends
will like to forward suggestions to NRPA, need program budgeting / grant writing and measuring program success (metrics)
Certification courses to become a certified Park and Recreation Professional. Since the director school is only on the east coast it would be nice to be able to pay for a webinar series to get more training. My degree is not in Parks an Recreation, but in Communications, However, I have worked in the field since I was 17. Since I have always been willing to go out and learn what I needed to excel I have done well. I live in a state that does not even have a college with a Park and Rec field of study(odd since it is Colorado) so continuing my education here has been difficult and I do not know what direction to go to take me to the next level.
going green on the cheap sprayparks the true costs why is everything moving so fast except us, the new staff and their priorities
Promoting the benefits of play to improve fitness levels, and quality of life.
We are attempting to host a webinar(s) in conjunction with an annual state conference in Jan. '11. We think it is an opportunity for both NRPA and our state organization/membership - it has been slow to materialize, if moving at all. Time is running out from a planning standpoint.
Developing partnerships for service delivery Lean Reorganization for the Future Better Use of Technology for Mktg (getting legal to let us use Facebook!)
?
Project Management Time Management Personnel Management
Park GIS
The impact of social media on municipal parks and recreation programs
Marketing; supervision;energy management;innovation
Marketing outside the box
Planning ahead for marketing,operating, and staffingIndoor facilities operations
Sustainable Design for Parks and Public Places LEED Building Standards for Cities Water Conservartion for Cities per Water Model Ordinances cities havve adopted
Grant writing for Parks and Recreation for youth up to adults activities
software playground safety
... More on making a case against budget cuts, as not producing the savings they appear to produce. (The cost of NOT providing the service. ...Making a case for subsidizing golf operations. . . .
Recreation program development and NRPA affiliated programs.
Union negotiations

Keeping up morale in difficult times.
how to keep parks and recreation known as an essential service for the community.
Therapeutic Recreation training for certification this fall. Agency: customer service, revenue generating ideas, teen programs
Public/ private ventures alternative finding
marketing creating foundations
E-marketing
Risk trees, Tree safety training, EHAP training.
ADA
Any middle management training. How to get through tough economic times.
Youth Sports
public engagement; invasive species; dealing with difficult people; working with park boards
Use of social network sites. How to and whom with we can collaborate, partner and share services successfully.
Budget Ideas New Programs Grant Opportunities
Funding for RURAL departments during tough economic times. NRPA has gone overboard recently focusing on inner city programming.
Communication patterns in response to controversial developmental projects and/or program issues.
Keeping our parks green and clean. Making being active more fun than work How to get more volunteers involved Other resources that may be available to help increase our youth programs
Therapeutic Recreation in institutions: Making choices for classes that CMS and Joint Commission approve; Balancing teaching resources versus skills; co-leading with other allied professionals
Surviving techniques in a terrible economy
Federal Agenda for Parks
volunteers
Best practices to ensure agency survival during tough economic times.
Supervisory Skills Programming with Little Resources New & Innovative Program Trends
class, website marketing, staff, programs,
Marketing your recreation programs.
Any that offer CEU's
I have yet to come across a webinar that is worth the time or money.
police/security,.finances, audit requirements,
Revenue Ideas Marketing
Looking more closely at operating with a more business-like approach, where practical.
Creative funding for Parks and Recreation agencies.

Leadership. Social media.
special event planning, customer service, summer camps, adult after-work activities
Grant Funding Turf maintenance best practices
senior centers changing with the desires, motivations, etc. of baby boomers senior center volunteer programs
Autocad
How to create and utilize program evaluations
Revenue Generation Park and Land Acquisition and Build out
Alternative Funding
innovative revenue sources, examples of public/public partnerships (sharing specialized equipment, training, etc)
marketing, messaging, funding source examples and case studies,
working with park boards, making the ask (fund raising), Feel free to repeat PAST webinars; sometimes we just can't make the scheduled time.
Aquatics
future trends, demographic trends, technology development
Strategic Planning through the Recession Cost Recovery Analysis
strategies to deal with economy and how to improve upon the preception that our services are not essential.
Natural play structure and park planning.
budget related personnel related
Advocacy New revenue sources Current trends in recreation programming
Employee recruitment and retention Costumer service Aquatic topics
Revenue recoup Getting Parents & Coaches on the same pages with sportsmanship in youth athletics
Tree Risk Assessment
Cost recovery
Programming trends in health & wellness; marketing; sponsorships & foundations.
Aquatics, risl management, inclusion-ADA,
How to squeeze blood from a turnup
General Operating efficiencies for Parks and Rec Operations. Revenue & pricing Plans for public facilities such as swim pools, rec centers, senior centers. programs
Food Trends Building maintenance upgrades
This is a varied option, in order for us to pay for it thru department it needs to be a high priority topic. We pass on more than we attend due to content and budget priorities

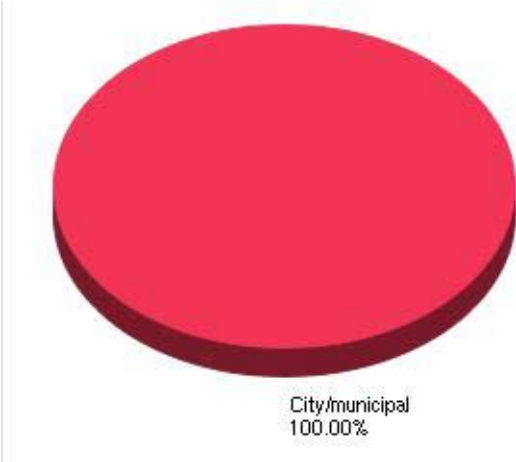
<p>Brochure changes Marketing trends, advertising Partnership &amp; Economic Development</p>
<p>Surviving the budget crisis How to keep your department positive How to set priorities in times of reductions</p>
<p>Creative programs for Sr. Citizens Teaching Character Development Programs</p>
<p>Interview Techniques for pt employees</p>
<p>Not sure at this time</p>
<p>volunteers obtaining and maintaining</p>
<p>Repositioning Parks and Recreation</p>
<p>The survey should have included fees as a funding source at the beginning of the survey along with the other taxing options. Good survey though. I'd like to see the results.</p>
<p>Anything on TR</p>
<p>Business Partnerships; Alternative Funding Sources; Environmental Initiatives; R&amp;P Role in Youth Development; R&amp;P Role in Health &amp; Wellness</p>
<p>cost recovery budgets. Fiscal Management concepts. Ideas that are able to be integrated to help any dept. across the country. ie. increasing ones salary by X if they opt out of insurance coverage. Saving the agency approx. \$10K- \$30K per insured family/person??</p>
<p>Public Art in the Parks our department inherited the Arts Commission. Public Art Grants to Private Business.</p>
<p>Any Youth Sport Topics</p>
<p>Any with dealing w economic impacts Park and Heritage services</p>
<p>Parks and Recreation self-supported departments. How do they structure their financial sustainability?</p>
<p>Writing Grants for Municipal areas that are not minority based.</p>
<p>Comprehensive Planning for Health Communities Community Health: Marketing the role of P &amp; R Assessments &amp; Evaluations</p>
<p>GIS-based park asset inventories</p>
<p>Dedicated revenue sources for Parks &amp; Recreation</p>
<p>We are fortunate that the Village Manager feels continuing education is important. It is one of the few lines that was not cut in the budget. Marketing, office supplies, program supplies, and many more are all reduced this year as they are being pre-emptive. If the economy turns around soon, hopefully next year's budget will be better.</p>
<p>Projecting and sustaining capital assets and managing with less funding.</p>
<p>Strategic Planning Fund raising Succession Planning</p>
<p>Program trends Program cost recovery Grants, partnerships and sponsorships New facility trends Golf Course revenue enhancements Parks maintenance trends</p>

Doing Less with Less Surviving the Budget Cuts Succession Training Working Longer and Retiring Less
Personnel Training Trending in Resource and Funding Allocation
A list of grants that availability and sample of the grants that were awarded the funds
Pricing Programs Grants Social Network (Marketing)

# Municipal Response Summary Report

June 28, 2010

## 1. What kind of agency are you?



## 2. In what state is your agency located?

Item	Count	Percent %	Item	Count	Percent %	Item	Count	Percent %
TX	51	8.25%	UT	15	2.43%	WY	5	0.81%
FL	45	7.28%	OH	13	2.10%	KY	4	0.65%
CA	43	6.96%	IN	12	1.94%	AK	3	0.49%
AZ	31	5.02%	GA	11	1.78%	AR	3	0.49%
MN	23	3.72%	KS	11	1.78%	SC	3	0.49%
PA	22	3.56%	WI	11	1.78%	LA	2	0.32%
CO	21	3.40%	IA	10	1.62%	MS	2	0.32%
MA	21	3.40%	NY	10	1.62%	MT	2	0.32%
MO	21	3.40%	ID	9	1.46%	ND	2	0.32%
NC	21	3.40%	MD	9	1.46%	NE	2	0.32%
WA	21	3.40%	NM	9	1.46%	DE	1	0.16%
IL	20	3.24%	NJ	8	1.29%	HI	1	0.16%
CT	18	2.91%	NV	8	1.29%	OK	1	0.16%
OR	17	2.75%	AL	7	1.13%	SD	1	0.16%
VA	17	2.75%	ME	7	1.13%	VI	1	0.16%
MI	15	2.43%	NH	6	0.97%	WV	1	0.16%
TN	15	2.43%	VT	6	0.97%			

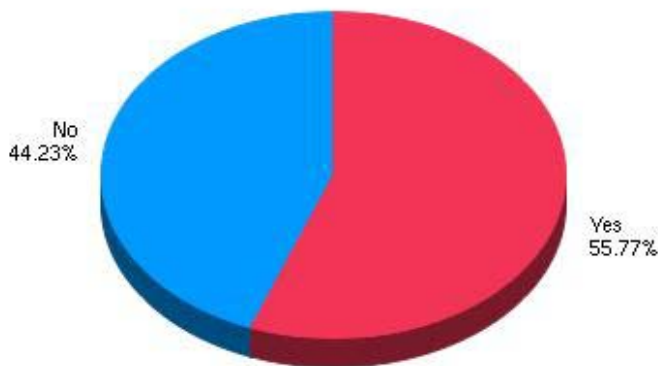
### 3. When did your current Fiscal Year (2010) begin?

Item	Count	Percent %
July 1, 2009,	293	47.72%
January 1, 2010	175	28.50%
October 1, 2009	115	18.73%
Other	31	5.05%

### 5. What percentage of your total operating budget is allocated from general tax funds?

Item	Count	Percent %
70 to 100%	325	52.76%
41 to 70%	161	26.14%
< 20%	78	12.66%
21 to 40%	52	8.44%

### 6. Do you have operations funding sources other than general funds?



### 7. If yes, indicate the source of the other operating funds. (Check all that apply)

Item	Count	Percent %
Other	227	64.12%
Property tax levy	101	28.53%
Sales tax levy	89	25.14%
Dedicated taxes	62	17.51%
Lottery fund	18	5.08%
Excise taxes	17	4.80%
Income tax levy	9	2.54%

### 8. Are you receiving any outside funding?



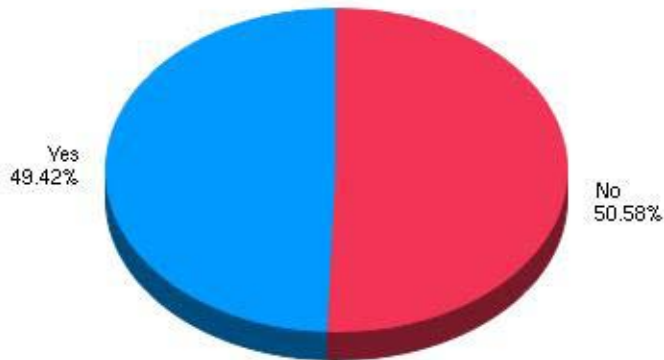
### 9. If Yes, Indicate the sources of that funding. (Check all that apply)

Item	Count	Percent %
State program funds	197	51.84%
Other	186	48.95%
Foundation support funds	126	33.16%
Stimulus Package Funds	106	27.89%
Land and Water Conservation Funds	93	24.47%
Transportation (TEA) Funds	92	24.21%
Health Grants	80	21.05%

### 10. What percentage of your operating budget do you recover with fees and charges?

Item	Count	Percent %
<20%	216	35.24%
21%-40%	208	33.93%
41%-70%	133	21.70%
70%>	56	9.14%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



**12. If yes, by what percentage?**

Item	Count	Percent %
6 to 10%	120	39.60%
<5%	113	37.29%
11 to 20 %	44	14.52%
> 20%	30	9.90%

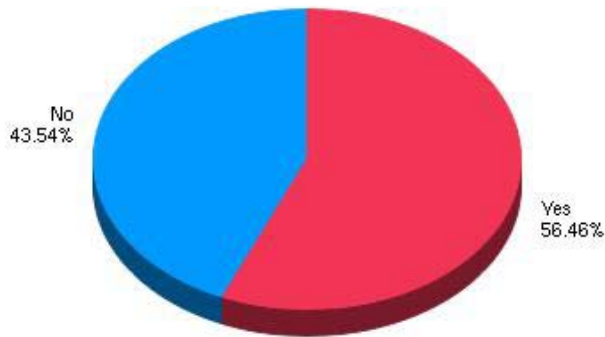
**13. Since FY 2010 began has your operating budget...?**

Item	Count	Percent %
Been reduced from the proposed funding	346	55.99%
Stayed the same as was proposed	250	40.45%
Increased from proposed funding	22	3.56%

**14. If reduced, by how much?**

Item	Count	Percent %
3-6%	127	36.39%
7-12%	98	28.08%
< 3%	56	16.05%
> 18%	40	11.46%
13 -18%	28	8.02%

**15. Do you anticipate additional reductions in FY 2010?**



**16. If yes, by what percentage?**

Item	Count	Percent %
3-6%	151	42.90%
< 3%	89	25.28%
7-12%	76	21.59%
> 18%	21	5.97%
13 -18%	15	4.26%

**17. Have you had to cut part/time and seasonal positions or hours this fiscal year?**



**18. Have you had to cut full-time staff positions this fiscal year?**



**19. Do you anticipate reductions in FY 2011?**



**20. If yes, by what percentage?**

Item	Count	Percent %
3-6%	173	43.69%
7-12%	96	24.24%
< 3%	86	21.72%
>18%	22	5.56%
13 -18%	19	4.80%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2013 or longer	283	46.39%
2012	257	42.13%
2011	70	11.48%

**22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?**



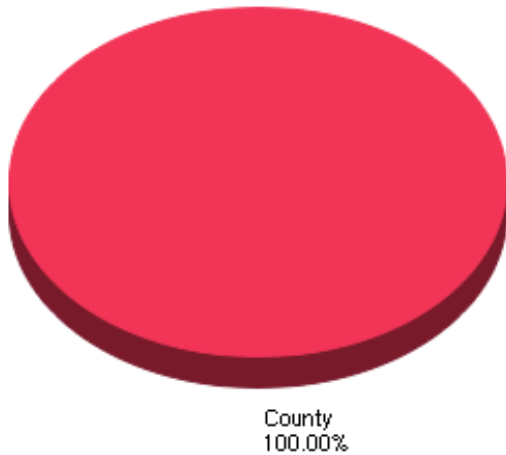
**23. If Yes, how confident are you that the future will be better than ever?**

Item	Count	Percent %
< 50%	192	42.67%
60%	82	18.22%
> 90%	67	14.89%
70%	65	14.44%
80%	44	9.78%

# County Summary Report

June 28, 2010

## 1. What kind of agency are you?



138 Counties

## 2. In what state is your agency located?

Item	Count	Percent %	Item	Count	Percent %
NC	20	14.60%	NM	2	1.46%
VA	14	10.22%	OK	2	1.46%
GA	13	9.49%	OR	2	1.46%
MD	11	8.03%	WI	2	1.46%
NV	8	5.84%	CO	1	0.73%
CA	7	5.11%	DE	1	0.73%
FL	7	5.11%	HI	1	0.73%
IN	5	3.65%	IA	1	0.73%
MO	4	2.92%	IL	1	0.73%
NY	4	2.92%	KS	1	0.73%
PA	4	2.92%	LA	1	0.73%
TX	4	2.92%	MN	1	0.73%
KY	3	2.19%	OH	1	0.73%
MI	3	2.19%	UT	1	0.73%
NJ	3	2.19%	WY	1	0.73%
TN	3	2.19%			
WA	3	2.19%			
AZ	2	1.46%			

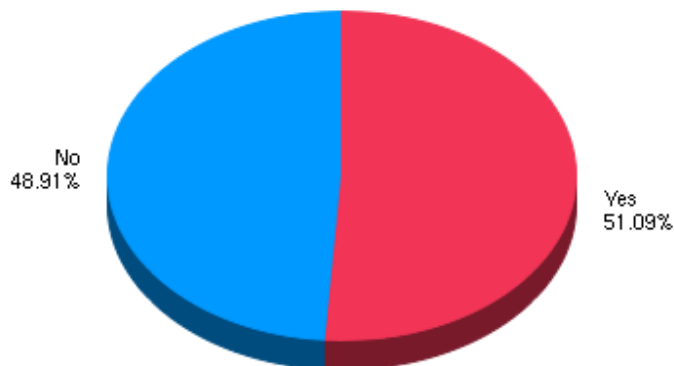
**3. When did your current Fiscal Year (2010) begin?**

Item	Count	Percent %
July 1, 2009,	85	62.04%
January 1, 2010	35	25.55%
October 1, 2009	15	10.95%
Other	2	1.46%

**5. What percentage of your total operating budget is allocated from general tax funds?**

Item	Count	Percent %
70 to 100%	82	60.74%
41 to 70%	25	18.52%
< 20%	18	13.33%
21 to 40%	10	7.41%

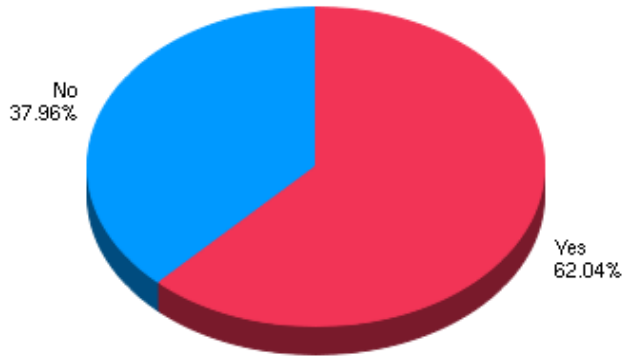
**6. Do you have operations funding sources other than general funds?**



**7. If yes, indicate the source of the other operating funds. (Check all that apply)**

Item	Count	Percent %
Other	49	66.22%
Property tax levy	20	27.03%
Sales tax levy	15	20.27%
Dedicated taxes	13	17.57%
Lottery fund	4	5.41%
Excise taxes	2	2.70%

**8. Are you receiving any outside funding?**



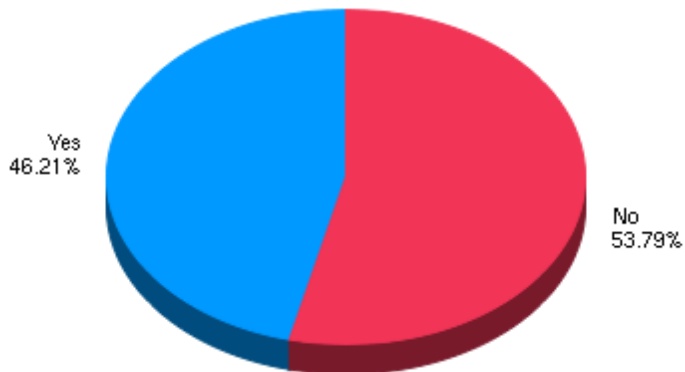
**9. If Yes, Indicate the sources of that funding. (Check all that apply)**

Item	Count	Percent %
State program funds	43	51.19%
Other	40	47.62%
Land and Water Conservation Funds	36	42.86%
Foundation support funds	30	35.71%
Transportation (TEA) Funds	26	30.95%
Stimulus Package Funds	25	29.76%
Health Grants	13	15.48%

**10. What percentage of your operating budget do you recover with fees and charges?**

Item	Count	Percent %
<20%	57	42.86%
21%-40%	46	34.59%
41%-70%	20	15.04%
70%>	10	7.52%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



**12. If yes, by what percentage?**

Item	Count	Percent %
6 to 10%	29	45.31%
<5%	23	35.94%
11 to 20 %	7	10.94%
> 20%	5	7.81%

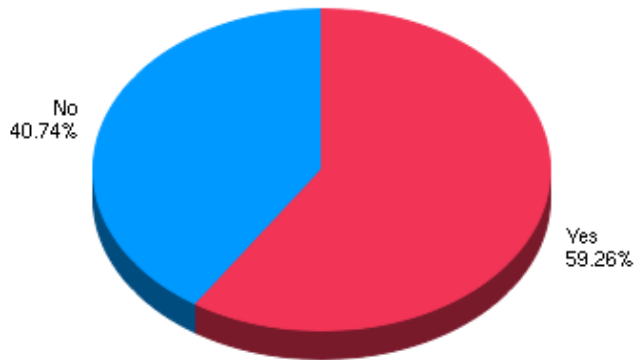
**13. Since FY 2010 began has your operating budget...?**

Item	Count	Percent %
Been reduced from the proposed funding	82	59.85%
Stayed the same as was proposed	52	37.96%
Increased from proposed funding	3	2.19%

**14. If reduced, by how much?**

Item	Count	Percent %
3-6%	30	35.71%
7-12%	25	29.76%
13 -18%	11	13.10%
< 3%	11	13.10%
> 18%	7	8.33%

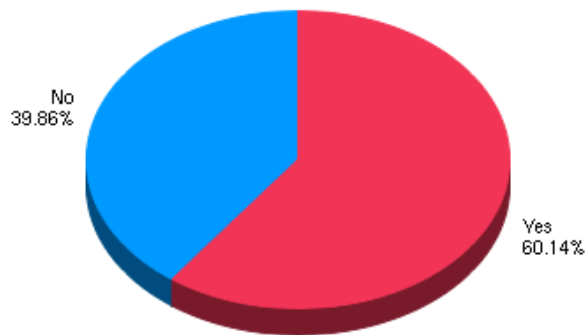
**15. Do you anticipate additional reductions in FY 2010?**



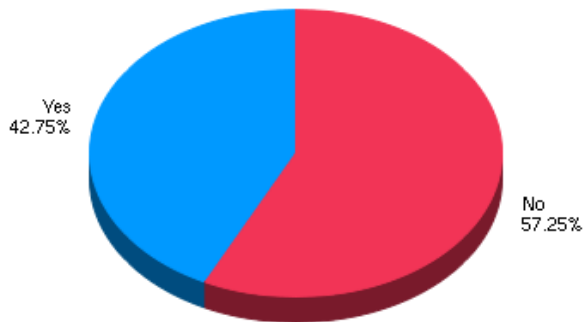
**16. If yes, by what percentage?**

Item	Count	Percent %
3-6%	29	36.25%
7-12%	19	23.75%
< 3%	16	20.00%
13 -18%	8	10.00%
>18%	8	10.00%

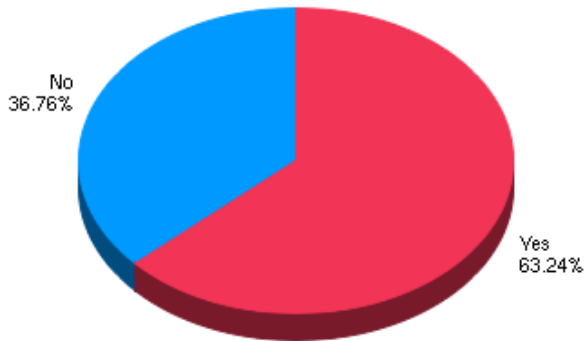
**17. Have you had to cut part/time and seasonal positions or hours this fiscal year?**



**18. Have you had to cut full-time staff positions this fiscal year?**



**19. Do you anticipate reductions in FY 2011?**



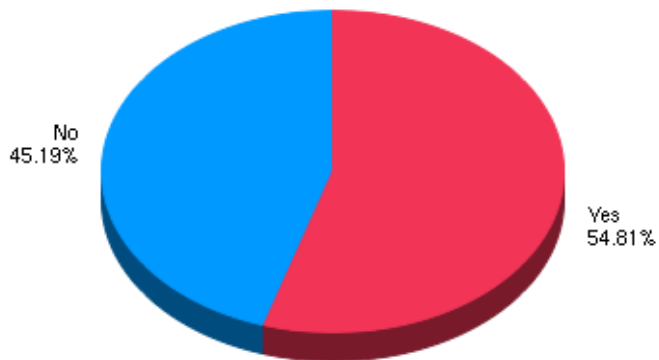
**20. If yes, by what percentage?**

Item	Count	Percent %
3-6%	34	39.53%
7-12%	23	26.74%
>18%	13	15.12%
< 3%	9	10.47%
13 -18%	7	8.14%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2013 or longer	87	63.97%
2012	41	30.15%
2011	8	5.88%

22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?



23. If yes, how confident are you that the future will be better than ever?

Item	Count	Percent %
< 50%	38	43.18%
70%	16	18.18%
60%	14	15.91%
> 90%	11	12.50%
80%	9	10.23%

## Special District Response Summary

June 28, 2010

### 1. What kind of agency are you?



Special district  
100.00%

There were 83 respondents from Special Districts

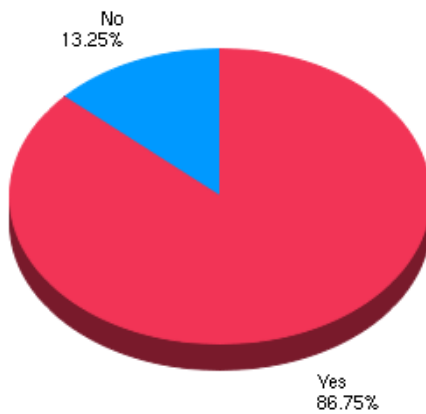
### 2. In what state is your agency located?

Item	Count	Percent %
IL	32	38.55%
CA	15	18.07%
OR	8	9.64%
CO	6	7.23%
OH	5	6.02%
WA	3	3.61%
LA	2	2.41%
MI	2	2.41%
SC	2	2.41%
UT	2	2.41%
ID	1	1.20%
KS	1	1.20%
MO	1	1.20%
ND	1	1.20%
NV	1	1.20%
TX	1	1.20%

### 3. When did your current Fiscal Year (2010) begin?

Item	Count	Percent %
January 1, 2010	40	48.19%
July 1, 2009,	23	27.71%
Other	19	22.89%
October 1, 2009	1	1.20%

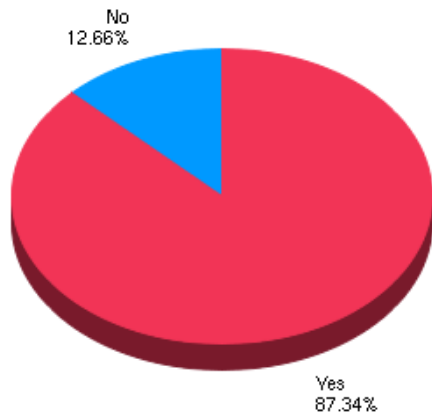
### 4. Does your agency have taxing authority?



### 5. What percentage of your total operating budget is allocated from general tax funds?

Item	Count	Percent %
41 to 70%	41	50.62%
21 to 40%	14	17.28%
70 to 100%	14	17.28%
< 20%	12	14.81%

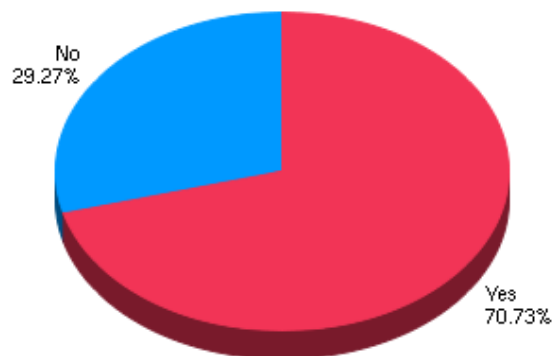
**6. Do you have operations funding sources other than general funds?**



**7. If yes, indicate the source of the other operating funds. (Check all that apply)**

Item	Count	Percent %
Property tax levy	50	68.49%
Other	40	54.79%
Dedicated taxes	14	19.18%
Sales tax levy	4	5.48%
Lottery fund	3	4.11%
Excise taxes	2	2.74%
Income tax levy	1	1.37%

**8. Are you receiving any outside funding?**



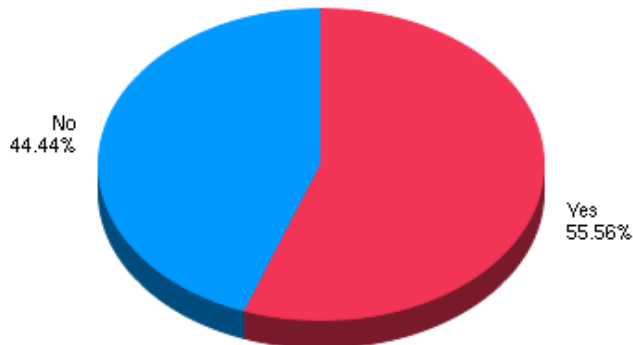
**9. If Yes, Indicate the sources of that funding. (Check all that apply)**

Item	Count	Percent %
State program funds	38	65.52%
Foundation support funds	27	46.55%
Other	27	46.55%
Land and Water Conservation Funds	25	43.10%
Transportation (TEA) Funds	14	24.14%
Stimulus Package Funds	11	18.97%
Health Grants	7	12.07%

**10. What percentage of your operating budget do you recover with fees and charges?**

Item	Count	Percent %
41%-70%	31	38.27%
21%-40%	24	29.63%
<20%	21	25.93%
70%>	5	6.17%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



**12. If yes, by what percentage?**

Item	Count	Percent %
6 to 10%	20	43.48%
<5%	19	41.30%
11 to 20 %	7	15.22%

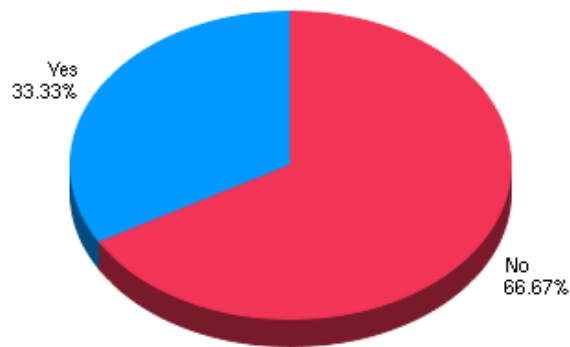
**13. Since FY 2010 began has your operating budget...?**

Item	Count	Percent %
Stayed the same as was proposed	51	62.20%
Been reduced from the proposed funding	26	31.71%
Increased from proposed funding	5	6.10%

**14. If reduced, by how much?**

Item	Count	Percent %
7-12%	11	40.74%
3-6%	8	29.63%
< 3%	5	18.52%
13 -18%	2	7.41%
> 18%	1	3.70%

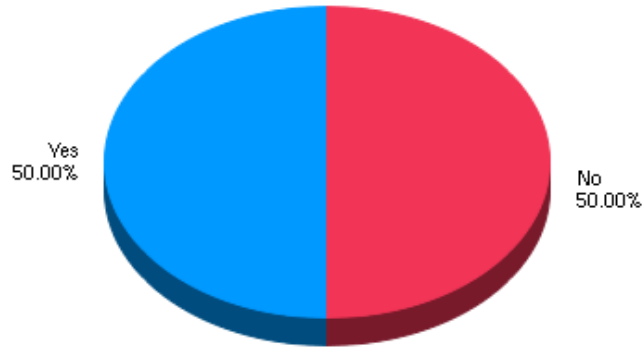
**15. Do you anticipate additional reductions in FY 2010?**



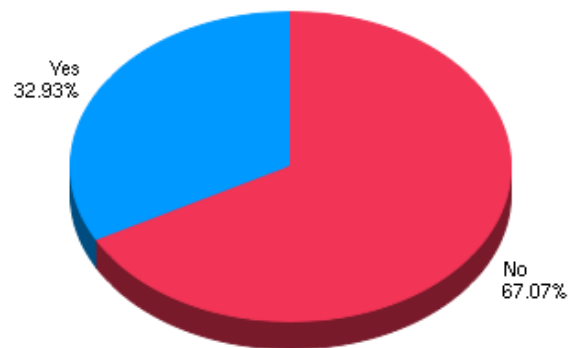
**16. If yes, by what percentage?**

Item	Count	Percent %
3-6%	19	70.37%
< 3%	5	18.52%
7-12%	2	7.41%
>18%	1	3.70%

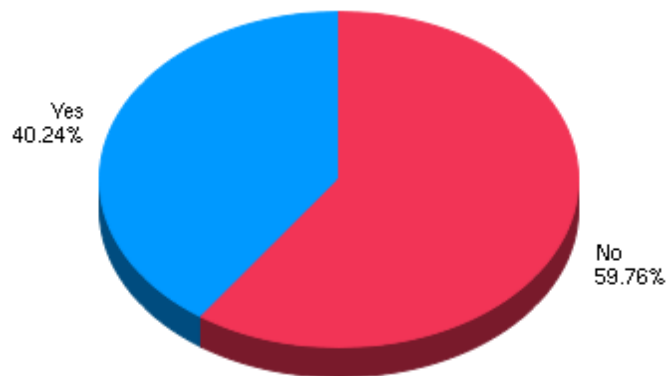
**17. Have you had to cut part/time and seasonal positions or hours this fiscal year?**



**18. Have you had to cut full-time staff positions this fiscal year?**



**19. Do you anticipate reductions in FY 2011?**



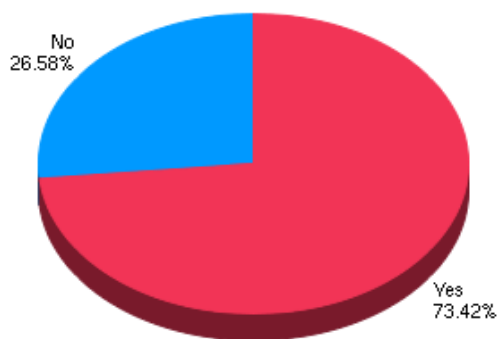
**20. If yes, by what percentage?**

Item	Count	Percent %
< 3%	14	42.42%
3-6%	12	36.36%
7-12%	5	15.15%
13 -18%	1	3.03%
>18%	1	3.03%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2012	40	49.38%
2013 or longer	32	39.51%
2011	9	11.11%

**22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?**



**23. If Yes, how confident are you that the future will be better than ever?**

Item	Count	Percent %
< 50%	17	26.15%
> 90%	16	24.62%
60%	11	16.92%
80%	11	16.92%
70%	10	15.38%

# Great Lakes Region Response Summary

June 28, 2010

## 1. What kind of agency are you?

Item	Count	Percent %
City/municipal	125	62.50%
Special district	40	20.00%
County	18	9.00%
Other	17	8.50%

## 2. In what state is your agency located?

Item	Count	Percent %
IL	57	28.50%
MO	28	14.00%
MN	26	13.00%
MI	22	11.00%
OH	20	10.00%
WI	19	9.50%
IN	17	8.50%
IA	11	5.50%

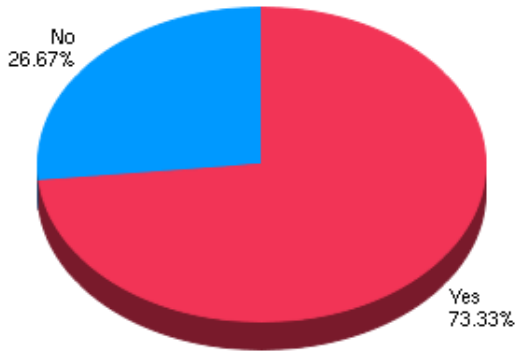
## 3. When did your current Fiscal Year (2010) begin?

Item	Count	Percent %
January 1, 2010	110	55.56%
Other	41	20.71%
July 1, 2009,	39	19.70%
October 1, 2009	8	4.04%

## 5. What percentage of your total operating budget is allocated from general tax funds?

Item	Count	Percent %
41 to 70%	73	37.06%
70 to 100%	61	30.96%
< 20%	39	19.80%
21 to 40%	24	12.18%

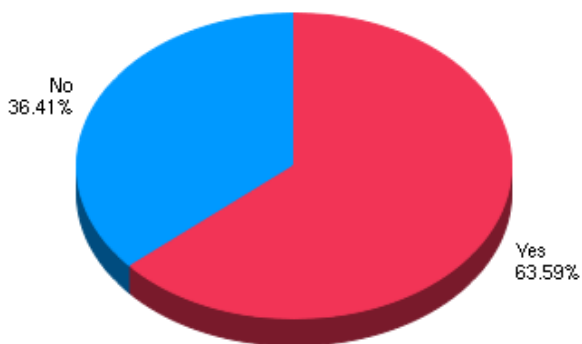
**6. Do you have operations funding sources other than general funds?**



**7. If yes, indicate the source of the other operating funds. (Check all that apply)**

Item	Count	Percent %
Other	94	62.67%
Property tax levy	77	51.33%
Sales tax levy	26	17.33%
Dedicated taxes	22	14.67%
Income tax levy	5	3.33%
Excise taxes	4	2.67%
Lottery fund	4	2.67%

**8. Are you receiving any outside funding?**



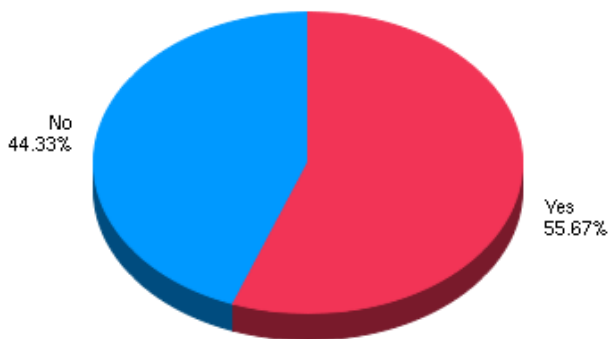
**9. If Yes, Indicate the sources of that funding. (Check all that apply)**

Item	Count	Percent %
State program funds	72	57.60%
Other	64	51.20%
Foundation support funds	52	41.60%
Land and Water Conservation Funds	37	29.60%
Transportation (TEA) Funds	35	28.00%
Stimulus Package Funds	29	23.20%
Health Grants	20	16.00%

**10. What percentage of your operating budget do you recover with fees and charges?**

Item	Count	Percent %
21%-40%	67	34.36%
<20%	61	31.28%
41%-70%	49	25.13%
70%>	18	9.23%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



**12. If yes, by what percentage?**

Item	Count	Percent %
6 to 10%	50	45.87%
<5%	43	39.45%
11 to 20 %	13	11.93%
> 20%	3	2.75%

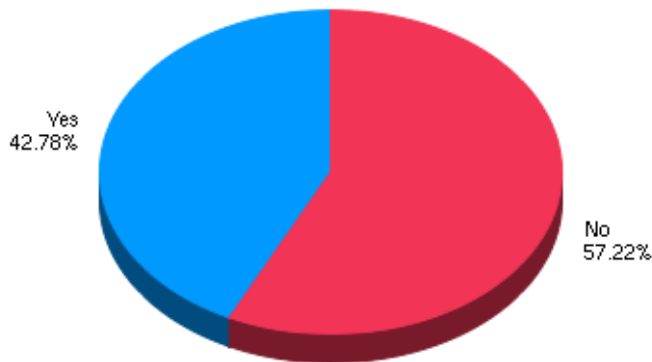
**13. Since FY 2010 began has your operating budget...?**

Item	Count	Percent %
Stayed the same as was proposed	108	54.82%
Been reduced from the proposed funding	78	39.59%
Increased from proposed funding	11	5.58%

**14. If reduced, by how much?**

Item	Count	Percent %
7-12%	29	37.66%
3-6%	24	31.17%
< 3%	11	14.29%
> 18%	7	9.09%
13 -18%	6	7.79%

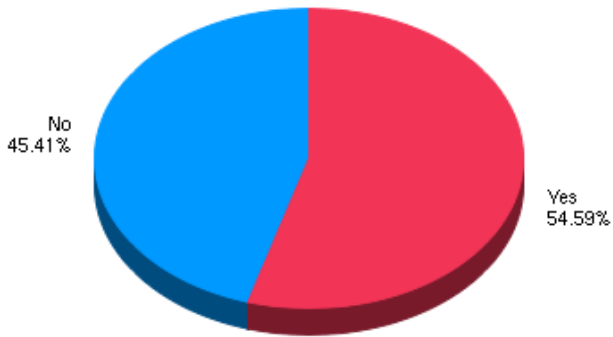
**15. Do you anticipate additional reductions in FY 2010?**



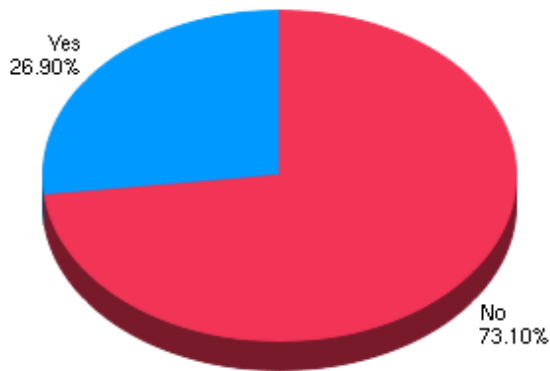
**16. If yes, by what percentage?**

Item	Count	Percent %
3-6%	41	46.59%
< 3%	27	30.68%
7-12%	15	17.05%
13 -18%	3	3.41%
>18%	2	2.27%

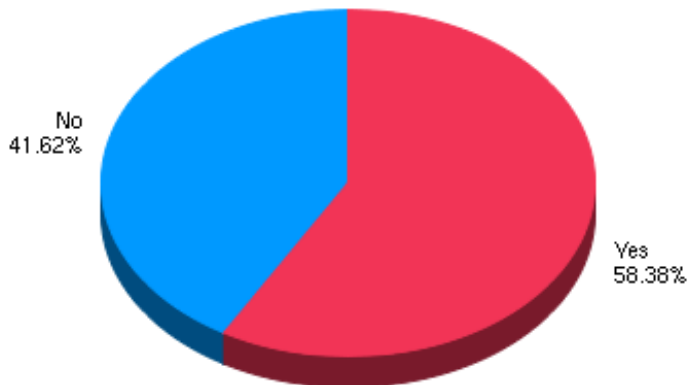
**17. Have you had to cut part/time and seasonal positions or hours this fiscal year?**



**18. Have you had to cut full-time staff positions this fiscal year?**



**19. Do you anticipate reductions in FY 2011?**



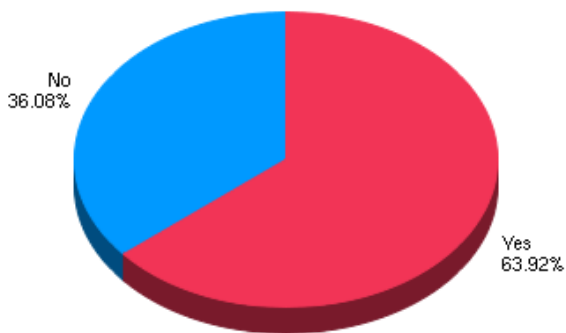
**20. If yes, by what percentage?**

Item	Count	Percent %
3-6%	53	46.90%
7-12%	30	26.55%
< 3%	24	21.24%
13 -18%	3	2.65%
>18%	3	2.65%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2013 or longer	96	49.23%
2012	74	37.95%
2011	25	12.82%

**22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?**



**23. If Yes, how confident are you that the future will be better than ever?**

Item	Count	Percent %
< 50%	57	40.14%
> 90%	28	19.72%
70%	24	16.90%
60%	22	15.49%
80%	11	7.75%

## Professional Development

24. Will your agency have any budgeted funding for professional training and related travel in fiscal years 2010 or 2011?



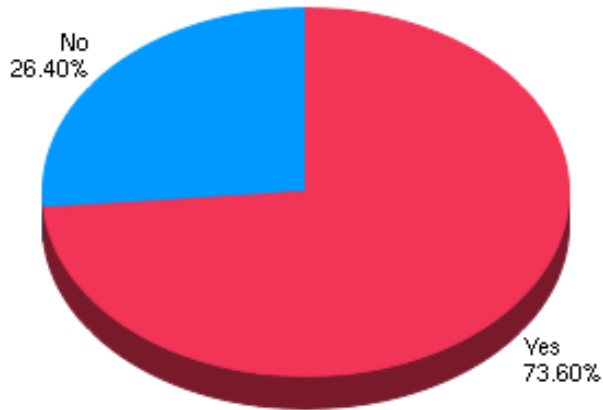
25. If yes, do you plan on attending any of the following? (check all that apply)

Item	Count	Percent %
State Conference	148	86.55%
National conference	95	55.56%
Other	59	34.50%
NAC	13	7.60%
Director's School	10	5.85%
Maintenance Management School	9	5.26%
Revenue School	8	4.68%
Supervisor's School	3	1.75%
NIRI	1	0.58%

26. If no, do you plan on personally paying to attend any of the following? (check all that apply)

Item	Count	Percent %
State Conference	16	51.61%
National conference	10	32.26%
Other	8	25.81%
Director's School	2	6.45%
NAC	1	3.23%

**27. Does your agency have funding for professional certifications or accreditations?**



**28. If yes, do you or your agency plan on seeking any of the following? (check all that apply)**

Item	Count	Percent %
CPRP	93	68.38%
CPSI	75	55.15%
AFO	61	44.85%
Other	26	19.12%
CTRS	15	11.03%
CAPRA	8	5.88%
COA	1	0.74%

**29. If no, do you plan on personally paying to obtain any of the following certifications? (check all that apply)**

Item	Count	Percent %
CPRP	24	85.71%
Other	4	14.29%
AFO	1	3.57%
CTRS	1	3.57%

**30. Does your agency have funding for professional memberships?**



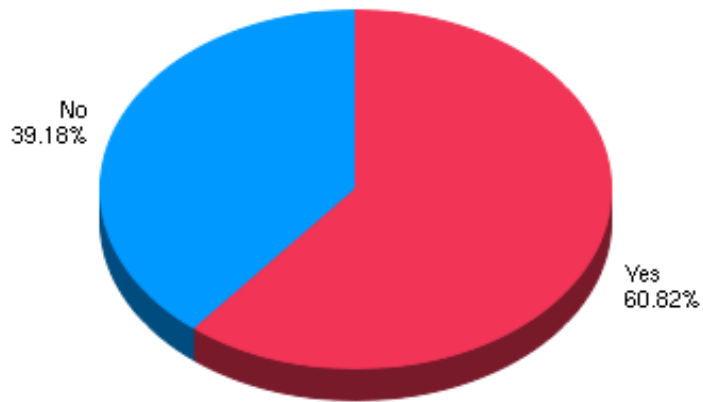
**31. If yes, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
State Association	185	95.36%
NRPA	180	92.78%
Other	52	26.80%
NGF	24	12.37%
ASLA	13	6.70%
PGMS	11	5.67%
WWA	11	5.67%
APA	6	3.09%

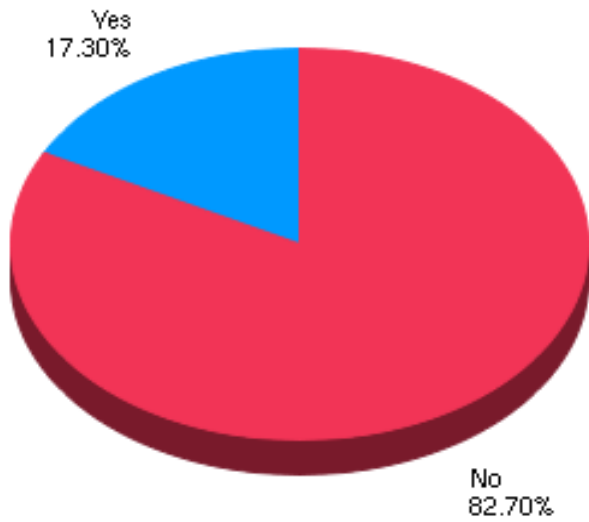
**32. If no, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
NRPA	6	66.67%
State Association	3	33.33%
Other	2	22.22%

**33. Is your agency likely to pay for any staff webinars this year?**



**34. Are you likely to personally pay for any webinars this year?**



# Mid-Atlantic Response Summary Report

June 28, 2010

## 1. What kind of agency are you?

Item	Count	Percent %
City/municipal	50	63.29%
County	23	29.11%
Other	6	7.59%

## 2. In what state is your agency located?

Item	Count	Percent %
PA	29	36.71%
MD	21	26.58%
NY	15	18.99%
NJ	12	15.19%
DE	2	2.53%

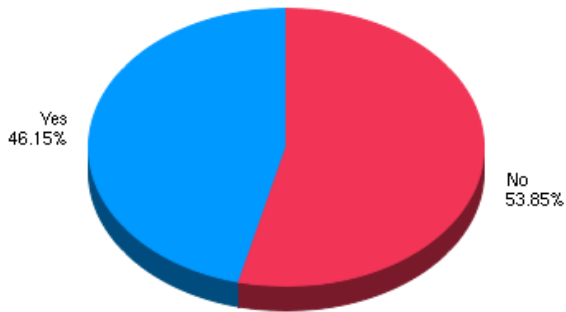
## 3. When did your current Fiscal Year (2010) begin?

Item	Count	Percent %
January 1, 2010	47	59.49%
July 1, 2009,	29	36.71%
Other	3	3.80%

## 5. What percentage of your total operating budget is allocated from general tax funds?

Item	Count	Percent %
70 to 100%	39	52.70%
41 to 70%	15	20.27%
< 20%	11	14.86%
21 to 40%	9	12.16%

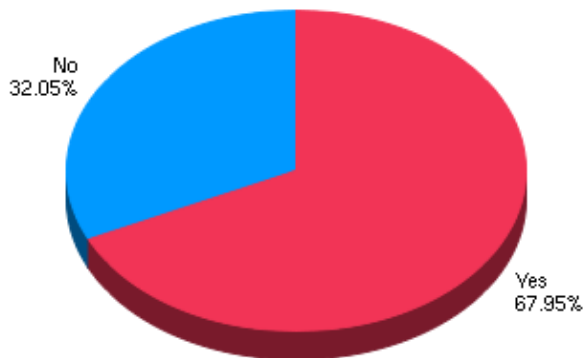
**6. Do you have operations funding sources other than general funds?**



**7. If yes, indicate the source of the other operating funds. (Check all that apply)**

Item	Count	Percent %
Other	29	78.38%
Property tax levy	9	24.32%
Dedicated taxes	5	13.51%
Income tax levy	4	10.81%
Sales tax levy	2	5.41%

**8. Are you receiving any outside funding?**



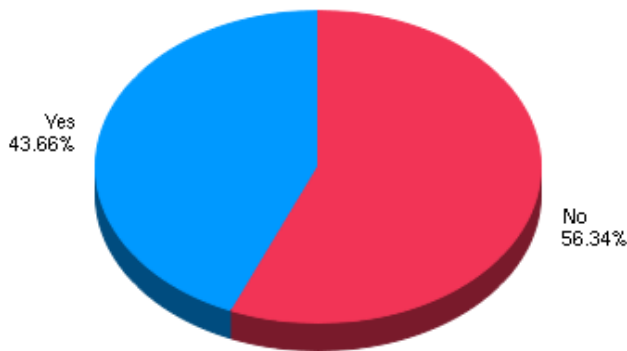
**9. If Yes, Indicate the sources of that funding. (Check all that apply)**

Item	Count	Percent %
State program funds	34	64.15%
Other	24	45.28%
Stimulus Package Funds	15	28.30%
Foundation support funds	13	24.53%
Transportation (TEA) Funds	13	24.53%
Health Grants	12	22.64%
Land and Water Conservation Funds	9	16.98%

**10. What percentage of your operating budget do you recover with fees and charges?**

Item	Count	Percent %
<20%	25	33.78%
21%-40%	22	29.73%
41%-70%	14	18.92%
70%>	13	17.57%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



**12. If yes, by what percentage?**

Item	Count	Percent %
6 to 10%	14	45.16%
11 to 20 %	7	22.58%
<5%	6	19.35%
> 20%	4	12.90%

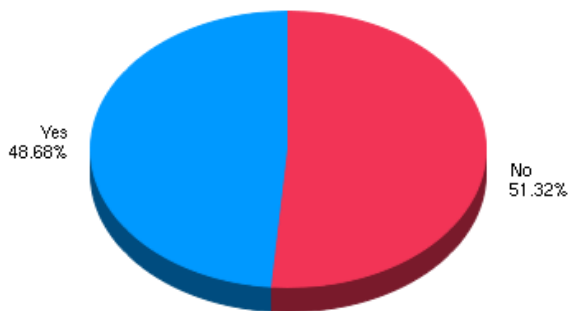
### 13. Since FY 2010 began has your operating budget...?

Item	Count	Percent %
Been reduced from the proposed funding	40	51.95%
Stayed the same as was proposed	35	45.45%
Increased from proposed funding	2	2.60%

### 14. If reduced, by how much?

Item	Count	Percent %
7-12%	16	41.03%
3-6%	13	33.33%
< 3%	4	10.26%
13 -18%	3	7.69%
> 18%	3	7.69%

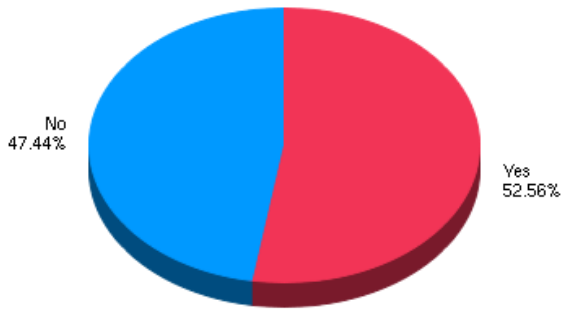
### 15. Do you anticipate additional reductions in FY 2010?



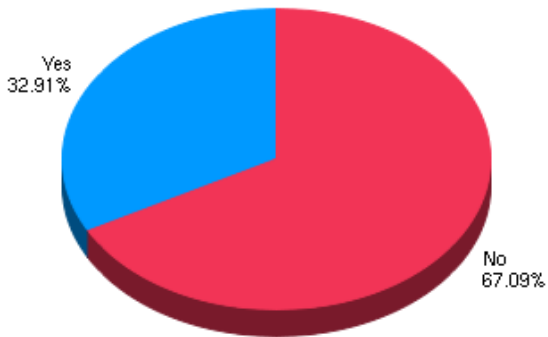
### 16. If yes, by what percentage?

Item	Count	Percent %
3-6%	16	44.44%
7-12%	9	25.00%
13 -18%	4	11.11%
< 3%	4	11.11%
>18%	3	8.33%

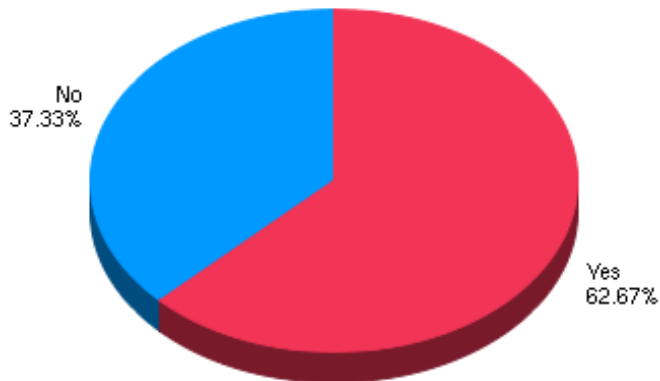
**17. Have you had to cut part/time and seasonal positions or hours this fiscal year?**



**18. Have you had to cut full-time staff positions this fiscal year?**



**19. Do you anticipate reductions in FY 2011?**



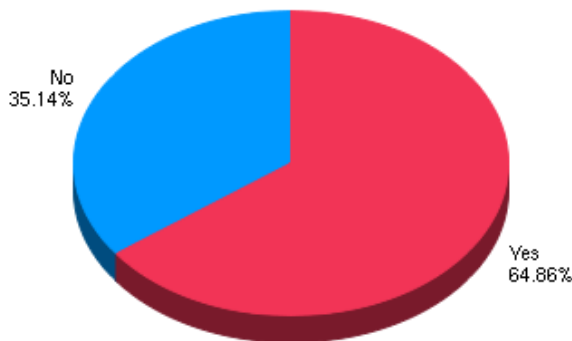
**20. If yes, by what percentage?**

Item	Count	Percent %
3-6%	17	36.17%
7-12%	16	34.04%
< 3%	6	12.77%
13 -18%	4	8.51%
>18%	4	8.51%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2013 or longer	36	48.00%
2012	33	44.00%
2011	6	8.00%

**22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?**

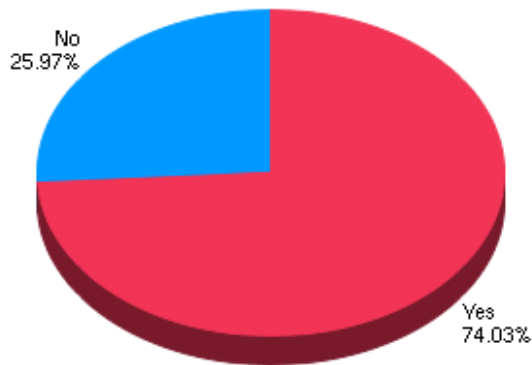


**23. If Yes, how confident are you that the future will be better than ever?**

Item	Count	Percent %
< 50%	24	44.44%
60%	13	24.07%
70%	9	16.67%
80%	4	7.41%
> 90%	4	7.41%

## Professional Development

24. Will your agency have any budgeted funding for professional training and related travel in fiscal years 2010 or 2011?



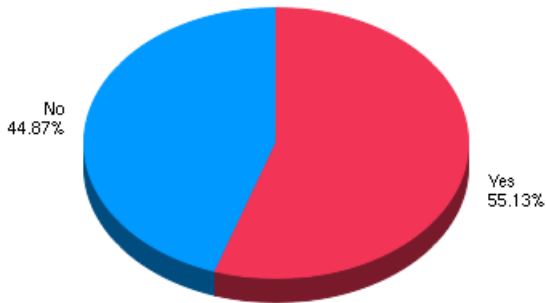
25. If yes, do you plan on attending any of the following? (check all that apply)

Item	Count	Percent %
State Conference	53	91.38%
Other	20	34.48%
National conference	15	25.86%
Maintenance Management School	2	3.45%
Revenue School	2	3.45%
Director's School	1	1.72%
NAC	1	1.72%
Supervisor's School	1	1.72%

26. If no, do you plan on personally paying to attend any of the following? (check all that apply)

Item	Count	Percent %
State Conference	11	61.11%
National conference	9	50.00%
Other	5	27.78%
Director's School	1	5.56%

**27. Does your agency have funding for professional certifications or accreditations?**



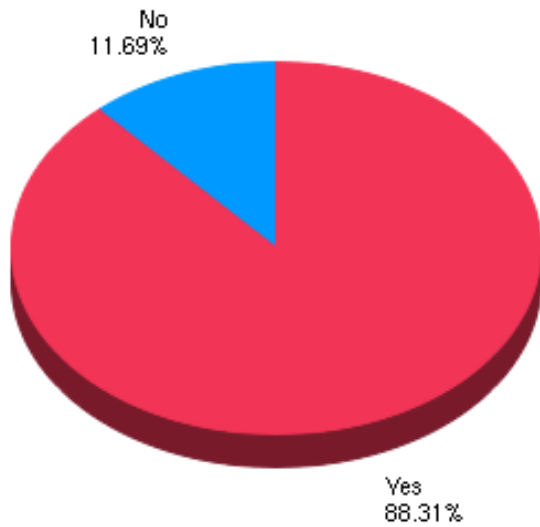
**28. If yes, do you or your agency plan on seeking any of the following? (check all that apply)**

Item	Count	Percent %
CPRP	19	52.78%
CPSI	17	47.22%
AFO	7	19.44%
Other	7	19.44%
CAPRA	2	5.56%
CTRS	1	2.78%

**29. If no, do you plan on personally paying to obtain any of the following certifications? (check all that apply)**

Item	Count	Percent %
CPRP	15	93.75%
CPSI	4	25.00%
CTRS	2	12.50%
Other	2	12.50%
AFO	1	6.25%

**30. Does your agency have funding for professional memberships?**



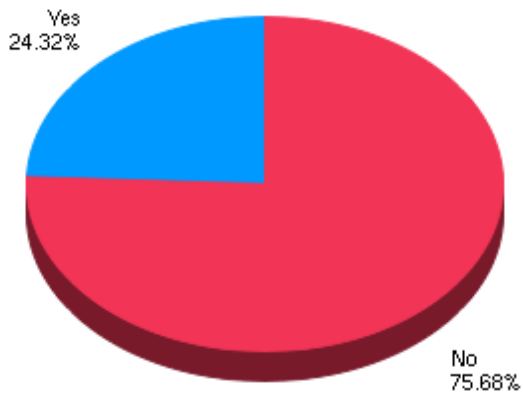
**31. If yes, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
NRPA	64	94.12%
State Association	64	94.12%
Other	13	19.12%
NGF	2	2.94%
PGMS	1	1.47%

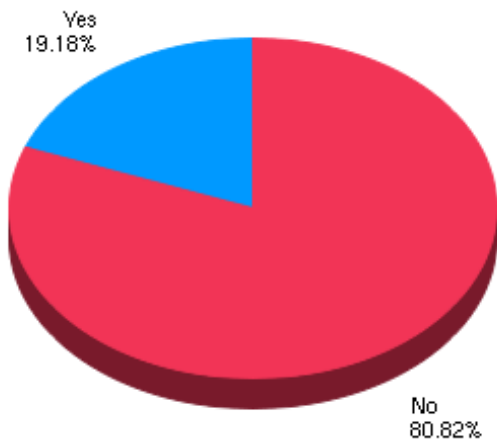
**32. If no, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
NRPA	7	87.50%
State Association	7	87.50%
Other	1	12.50%

**33. Is your agency likely to pay for any staff webinars this year?**



**34. Are you likely to personally pay for any webinars this year?**



# Midwest Response Summary Report

June 14, 2010

## 1. What kind of agency are you?

Item	Count	Percent %
City/municipal	42	73.68%
Special district	8	14.04%
Other	4	7.02%
County	3	5.26%

## 2. In what state is your agency located?

Item	Count	Percent %
CO	28	48.28%
KS	16	27.59%
WY	6	10.34%
ND	4	6.90%
NE	2	3.45%
SD	2	3.45%

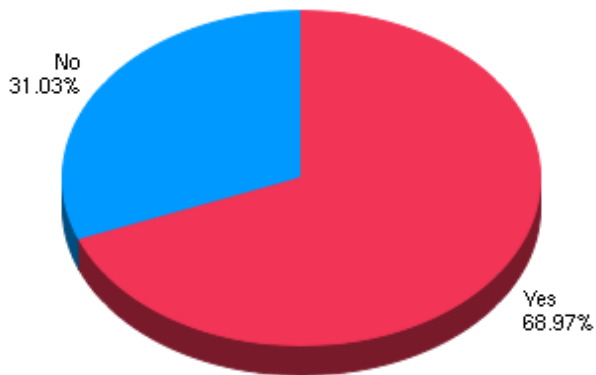
## 3. When did your current Fiscal Year (2010) begin?

Item	Count	Percent %
January 1, 2010	42	75.00%
July 1, 2009,	10	17.86%
October 1, 2009	3	5.36%
Other	1	1.79%

## 5. What percentage of your total operating budget is allocated from general tax funds?

Item	Count	Percent %
70 to 100%	23	39.66%
41 to 70%	21	36.21%
< 20%	8	13.79%
21 to 40%	6	10.34%

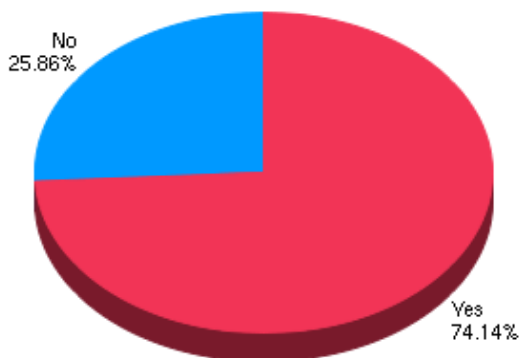
**6. Do you have operations funding sources other than general funds?**



**7. If yes, indicate the source of the other operating funds. (Check all that apply)**

Item	Count	Percent %
Lottery fund	18	41.86%
Other	18	41.86%
Sales tax levy	14	32.56%
Property tax levy	13	30.23%
Dedicated taxes	8	18.60%
Excise taxes	3	6.98%

**8. Are you receiving any outside funding?**



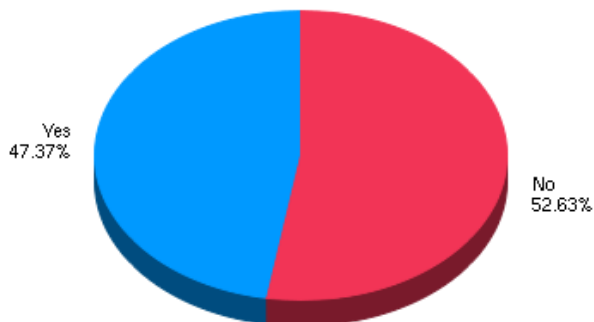
**9. If Yes, Indicate the sources of that funding. (Check all that apply)**

Item	Count	Percent %
State program funds	22	51.16%
Other	19	44.19%
Land and Water Conservation Funds	17	39.53%
Transportation (TEA) Funds	16	37.21%
Foundation support funds	14	32.56%
Stimulus Package Funds	13	30.23%
Health Grants	12	27.91%

**10. What percentage of your operating budget do you recover with fees and charges?**

Item	Count	Percent %
41%-70%	20	34.48%
21%-40%	17	29.31%
<20%	13	22.41%
70%>	8	13.79%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



**12. If yes, by what percentage?**

Item	Count	Percent %
<5%	17	58.62%
11 to 20 %	7	24.14%
6 to 10%	6	20.69%

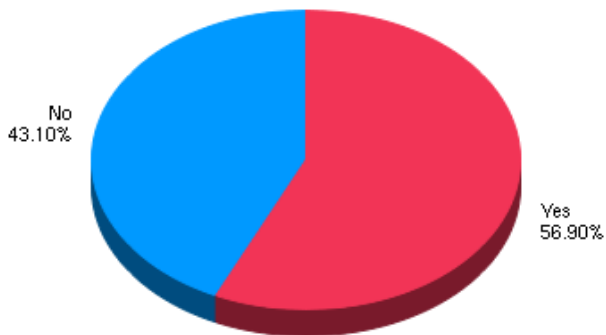
**13. Since FY 2010 began has your operating budget...?**

Item	Count	Percent %
Stayed the same as was proposed	29	50.00%
Been reduced from the proposed funding	24	41.38%
Increased from proposed funding	5	8.62%

**14. If reduced, by how much?**

Item	Count	Percent %
3-6%	10	37.04%
7-12%	6	22.22%
> 18%	6	22.22%
< 3%	3	11.11%
13 -18%	2	7.41%

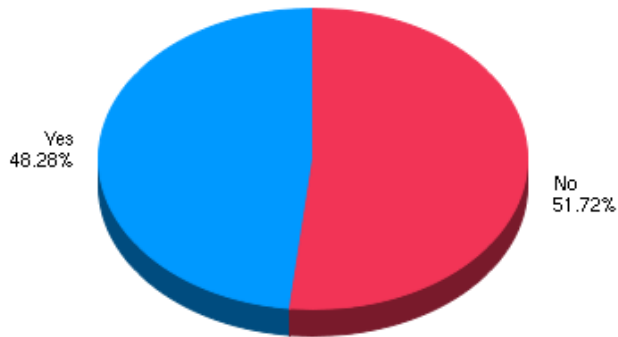
**15. Do you anticipate additional reductions in FY 2010?**



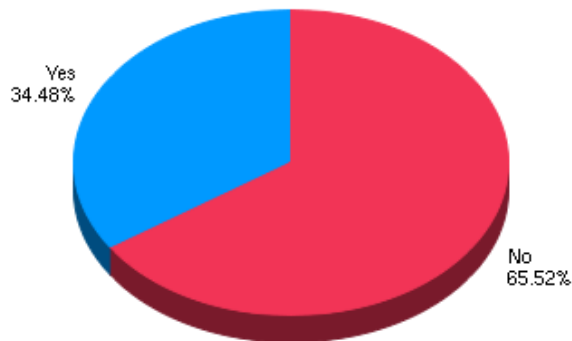
**16. If yes, by what percentage?**

Item	Count	Percent %
3-6%	15	45.45%
7-12%	9	27.27%
< 3%	6	18.18%
>18%	3	9.09%

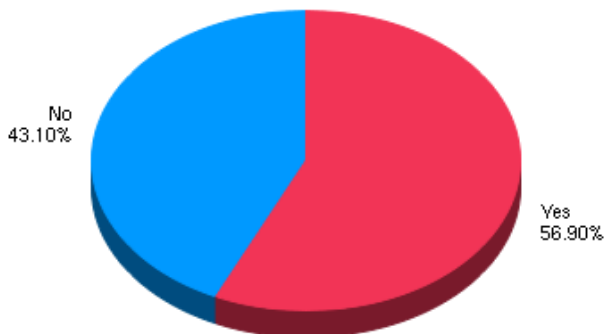
**17. Have you had to cut part/time and seasonal positions or hours this fiscal year?**



**18. Have you had to cut full-time staff positions this fiscal year?**



**19. Do you anticipate reductions in FY 2011?**



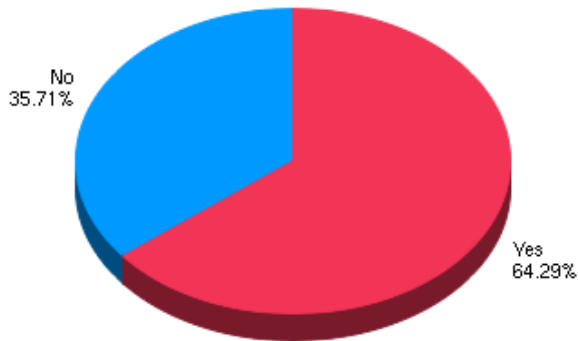
**20. If yes, by what percentage?**

Item	Count	Percent %
3-6%	18	52.94%
< 3%	9	26.47%
7-12%	5	14.71%
>18%	2	5.88%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2012	30	52.63%
2013 or longer	18	31.58%
2011	9	15.79%

**22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?**

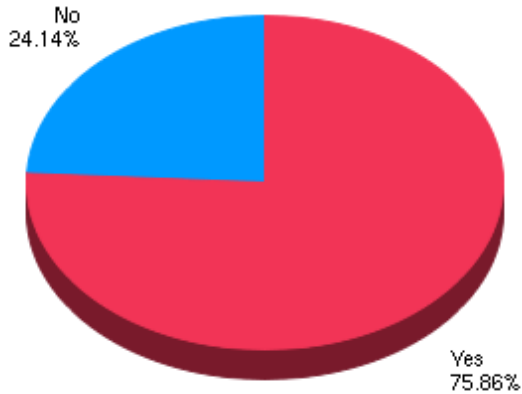


**23. If yes, how confident are you that the future will be better than ever?**

Item	Count	Percent %
> 90%	13	33.33%
< 50%	11	28.21%
60%	7	17.95%
70%	5	12.82%
80%	3	7.69%

## Professional Development

24. Will your agency have any budgeted funding for professional training and related travel in fiscal years 2010 or 2011?



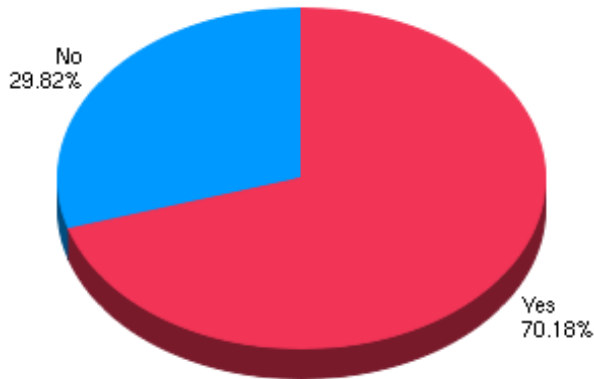
25. If yes, do you plan on attending any of the following? (check all that apply)

Item	Count	Percent %
State Conference	42	89.36%
National conference	23	48.94%
Other	15	31.91%
NAC	6	12.77%
Revenue School	6	12.77%
Director's School	2	4.26%
Maintenance Management School	2	4.26%
NIRI	1	2.13%
Supervisor's School	1	2.13%

26. If no, do you plan on personally paying to attend any of the following? (check all that apply)

Item	Count	Percent %
State Conference	9	64.29%
National conference	7	50.00%
Maintenance Management School	1	7.14%
NAC	1	7.14%
Other	1	7.14%
Revenue School	1	7.14%

**27. Does your agency have funding for professional certifications or accreditations?**



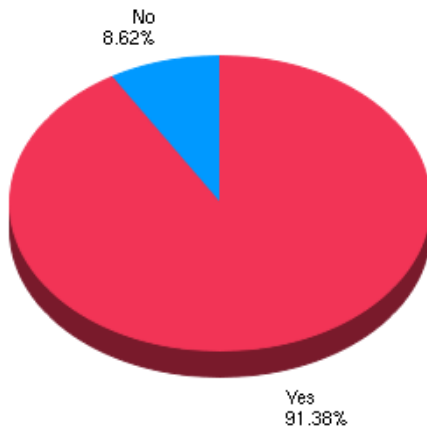
**28. If yes, do you or your agency plan on seeking any of the following? (check all that apply)**

Item	Count	Percent %
CPRP	27	69.23%
AFO	21	53.85%
CPSI	18	46.15%
Other	8	20.51%
CTRS	5	12.82%
CAPRA	4	10.26%
COA	1	2.56%

**29. If no, do you plan on personally paying to obtain any of the following certifications? (check all that apply)**

Item	Count	Percent %
CPRP	10	71.43%
CTRS	2	14.29%
Other	2	14.29%
CPSI	1	7.14%

**30. Does your agency have funding for professional memberships?**



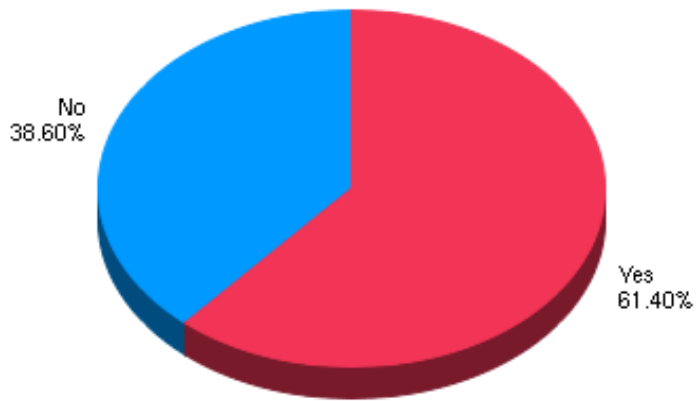
**31. if yes, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
NRPA	50	94.34%
State Association	46	86.79%
Other	12	22.64%
ASLA	5	9.43%
NGF	5	9.43%
PGMS	4	7.55%
APA	3	5.66%
WWA	1	1.89%

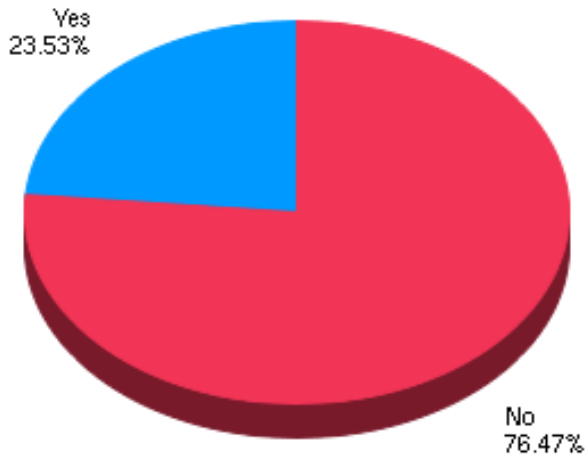
**32. If no, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
NRPA	6	85.71%
State Association	6	85.71%
Other	1	14.29%

**33. Is your agency likely to pay for any staff webinars this year?**



**34. Are you likely to personally pay for any webinars this year?**



# New England Response Summary Report

June 28, 2010

## 1. What kind of agency are you?

Item	Count	Percent %
City/municipal	52	94.55%
Other	3	5.45%

## 2. In what state is your agency located?

Item	Count	Percent %
MA	22	40.00%
CT	18	32.73%
NH	8	14.55%
ME	7	12.73%

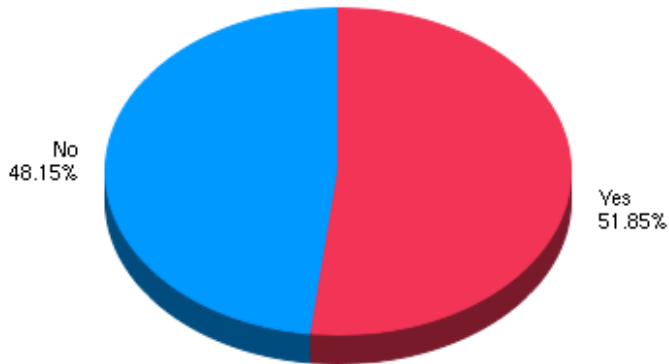
## 3. When did your current Fiscal Year (2010) begin?

Item	Count	Percent %
July 1, 2009,	48	87.27%
January 1, 2010	7	12.73%

## 5. What percentage of your total operating budget is allocated from general tax funds?

Item	Count	Percent %
70 to 100%	23	41.82%
< 20%	18	32.73%
41 to 70%	9	16.36%
21 to 40%	5	9.09%

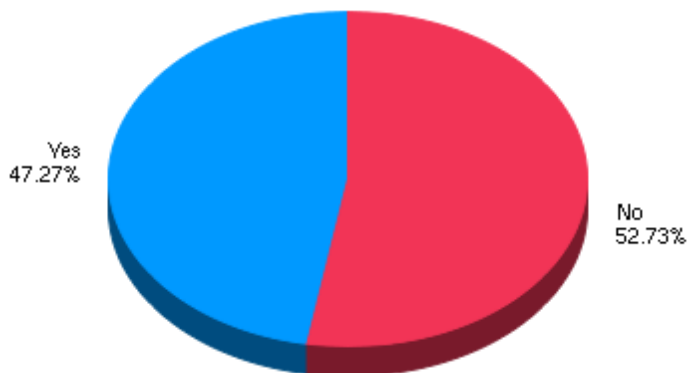
**6. Do you have operations funding sources other than general funds?**



**7. If yes, indicate the source of the other operating funds. (Check all that apply)**

Item	Count	Percent %
Other	27	96.43%
Dedicated taxes	1	3.57%

**8. Are you receiving any outside funding?**



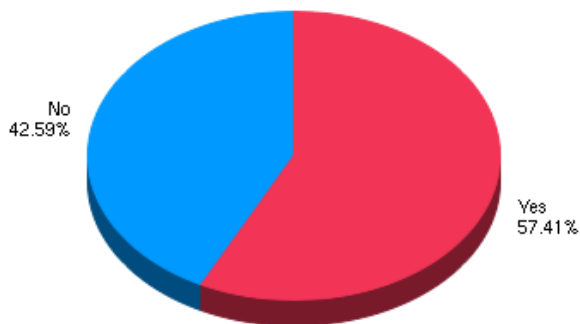
**9. If Yes, Indicate the sources of that funding. (Check all that apply)**

Item	Count	Percent %
Other	13	50.00%
Foundation support funds	10	38.46%
State program funds	10	38.46%
Health Grants	4	15.38%
Land and Water Conservation Funds	4	15.38%
Stimulus Package Funds	3	11.54%
Transportation (TEA) Funds	2	7.69%

**10. What percentage of your operating budget do you recover with fees and charges?**

Item	Count	Percent %
<20%	16	29.09%
70%>	15	27.27%
21%-40%	13	23.64%
41%-70%	11	20.00%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



**12. If yes, by what percentage?**

Item	Count	Percent %
6 to 10%	12	38.71%
<5%	12	38.71%
> 20%	4	12.90%
11 to 20 %	3	9.68%

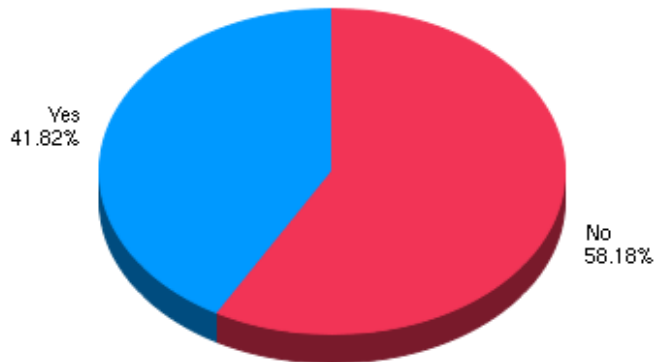
**13. Since FY 2010 began has your operating budget...?**

Item	Count	Percent %
Stayed the same as was proposed	28	50.91%
Been reduced from the proposed funding	26	47.27%
Increased from proposed funding	1	1.82%

**14. If reduced, by how much?**

Item	Count	Percent %
3-6%	18	69.23%
7-12%	3	11.54%
< 3%	2	7.69%
> 18%	2	7.69%
13 -18%	1	3.85%

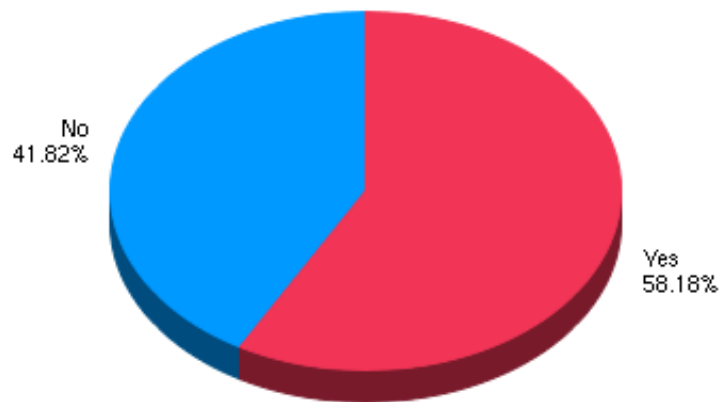
**15. Do you anticipate additional reductions in FY 2010?**



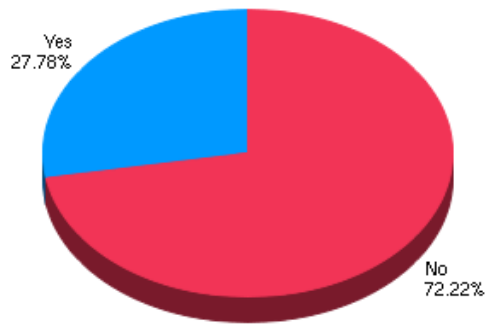
**16. If yes, by what percentage?**

Item	Count	Percent %
3-6%	12	52.17%
7-12%	5	21.74%
< 3%	5	21.74%
>18%	1	4.35%

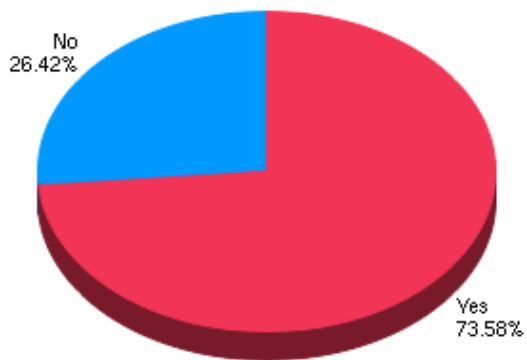
**17. Have you had to cut part/time and seasonal positions or hours this fiscal year?**



**18. Have you had to cut full-time staff positions this fiscal year?**



**19. Do you anticipate reductions in FY 2011?**



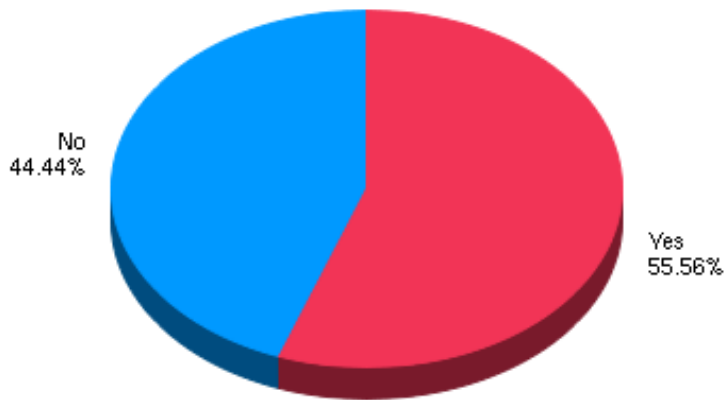
**20. If yes, by what percentage?**

Item	Count	Percent %
3-6%	20	52.63%
< 3%	8	21.05%
7-12%	5	13.16%
13 -18%	4	10.53%
>18%	1	2.63%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2012	23	42.59%
2013 or longer	23	42.59%
2011	8	14.81%

**22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?**

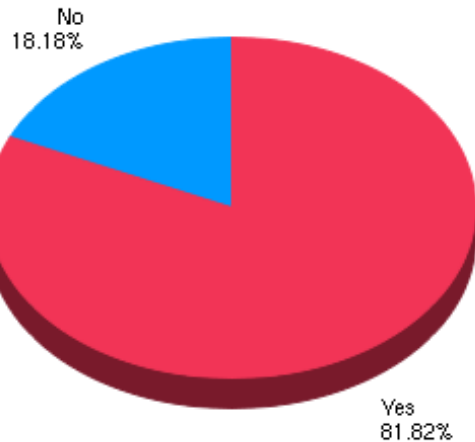


**23. If yes, how confident are you that the future will be better than ever?**

Item	Count	Percent %
< 50%	16	41.03%
60%	9	23.08%
80%	7	17.95%
> 90%	6	15.38%
70%	1	2.56%

## Professional Development

24. Will your agency have any budgeted funding for professional training and related travel in fiscal years 2010 or 2011?



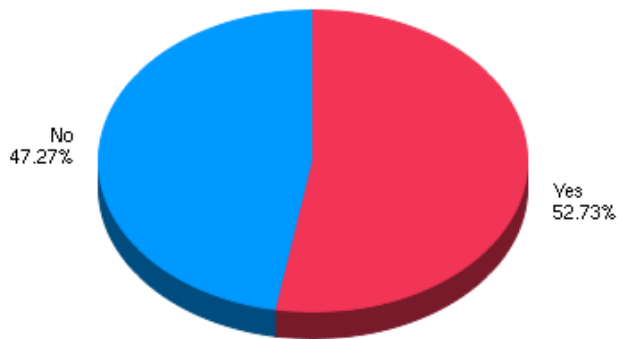
25. If yes, do you plan on attending any of the following? (check all that apply)

Item	Count	Percent %
State Conference	44	95.65%
National conference	17	36.96%
Other	15	32.61%
Director's School	5	10.87%
NAC	1	2.17%

26. If no, do you plan on personally paying to attend any of the following? (check all that apply)

Item	Count	Percent %
State Conference	7	50.00%
Other	6	42.86%
National conference	4	28.57%
Director's School	2	14.29%
NAC	1	7.14%

27. Does your agency have funding for professional certifications or accreditations?



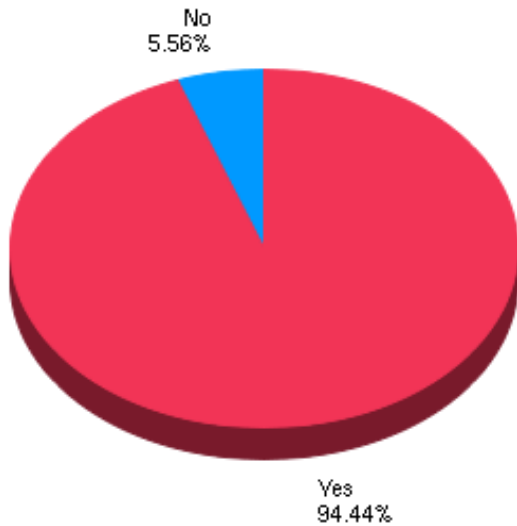
28. If yes, do you or your agency plan on seeking any of the following? (check all that apply)

Item	Count	Percent %
CPRP	20	74.07%
CPSI	16	59.26%
AFO	7	25.93%
Other	5	18.52%
CAPRA	1	3.70%
CTRS	1	3.70%

29. If no, do you plan on personally paying to obtain any of the following certifications? (check all that apply)

Item	Count	Percent %
CPRP	5	62.50%
Other	2	25.00%
AFO	1	12.50%
CTRS	1	12.50%

**30. Does your agency have funding for professional memberships?**



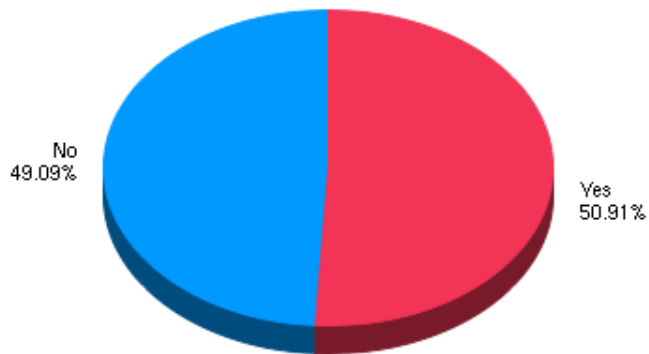
**31. if yes, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
NRPA	49	98.00%
State Association	49	98.00%
Other	16	32.00%
NGF	5	10.00%
PGMS	2	4.00%
ASLA	1	2.00%

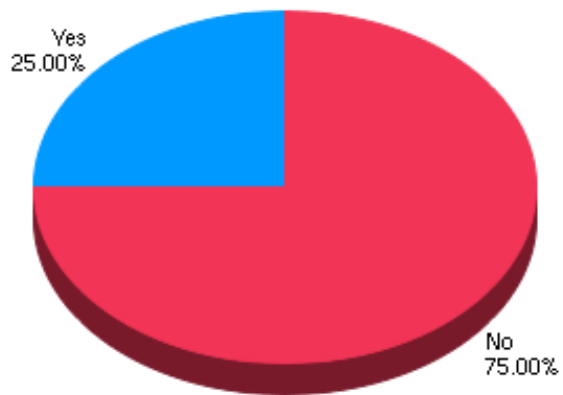
**32. If no, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
NRPA	4	80.00%
State Association	4	80.00%
Other	3	60.00%

**33. Is your agency likely to pay for any staff webinars this year?**



**34. Are you likely to personally pay for any webinars this year?**



# Pacific Northwest Response Summary Report

June 28, 2010

## 1. What kind of agency are you?

Item	Count	Percent %
City/municipal	52	69.33%
Special district	12	16.00%
Other	6	8.00%
County	5	6.67%

## 2. In what state is your agency located?

Item	Count	Percent %
WA	30	40.00%
OR	28	37.33%
ID	11	14.67%
AK	4	5.33%
MT	2	2.67%

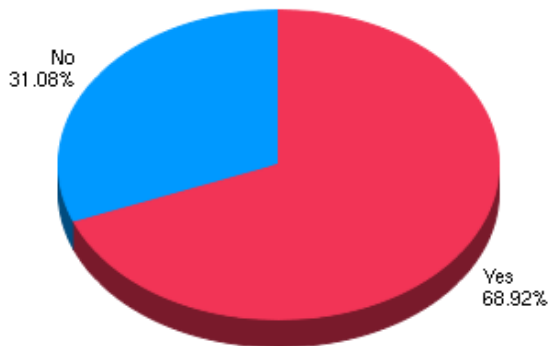
## 3. When did your current Fiscal Year (2010) begin?

Item	Count	Percent %
July 1, 2009,	34	45.33%
January 1, 2010	28	37.33%
October 1, 2009	12	16.00%
Other	1	1.33%

## 5. What percentage of your total operating budget is allocated from general tax funds?

Item	Count	Percent %
41 to 70%	29	39.19%
70 to 100%	28	37.84%
< 20%	9	12.16%
21 to 40%	8	10.81%

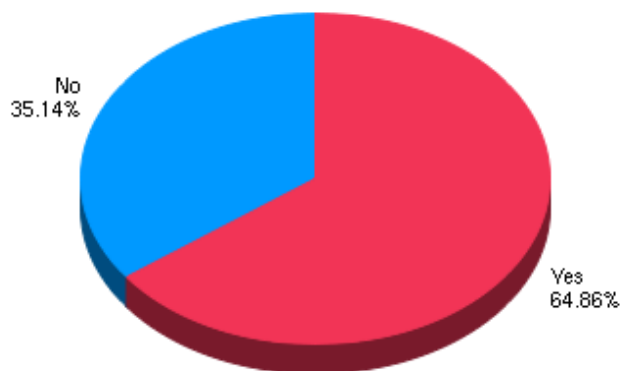
**6. Do you have operations funding sources other than general funds?**



**7. If yes, indicate the source of the other operating funds. (Check all that apply)**

Item	Count	Percent %
Other	31	59.62%
Property tax levy	16	30.77%
Excise taxes	8	15.38%
Sales tax levy	8	15.38%
Dedicated taxes	7	13.46%
Income tax levy	1	1.92%

**8. Are you receiving any outside funding?**



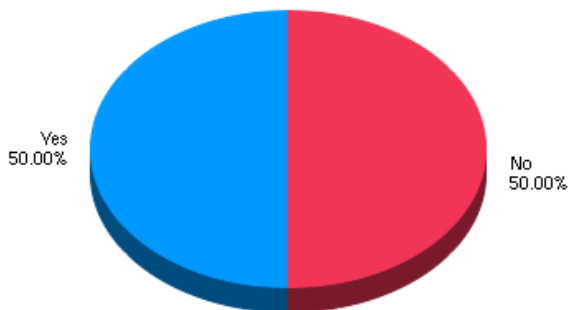
**9. If yes, Indicate the sources of that funding. (Check all that apply)**

Item	Count	Percent %
Other	34	65.38%
State program funds	24	46.15%
Foundation support funds	21	40.38%
Land and Water Conservation Funds	16	30.77%
Transportation (TEA) Funds	15	28.85%
Stimulus Package Funds	14	26.92%
Health Grants	12	23.08%

**10. What percentage of your operating budget do you recover with fees and charges?**

Item	Count	Percent %
21%-40%	33	45.21%
<20%	19	26.03%
41%-70%	17	23.29%
70%>	4	5.48%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



**12. If yes, by what percentage?**

Item	Count	Percent %
6 to 10%	13	34.21%
<5%	13	34.21%
11 to 20 %	8	21.05%
> 20%	4	10.53%

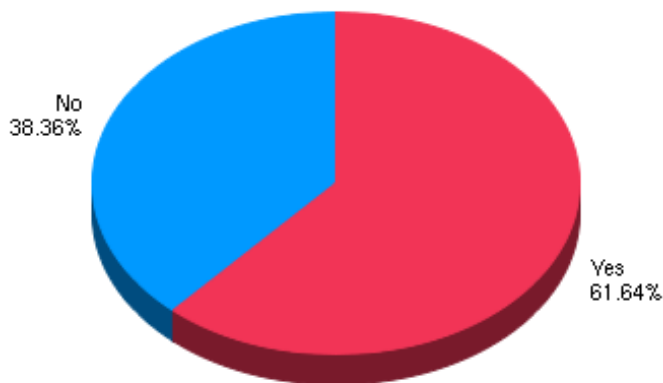
### 13. Since FY 2010 began has your operating budget...?

Item	Count	Percent %
Been reduced from the proposed funding	43	58.11%
Stayed the same as was proposed	26	35.14%
Increased from proposed funding	5	6.76%

### 14. If reduced, by how much?

Item	Count	Percent %
< 3%	14	31.11%
3-6%	11	24.44%
7-12%	11	24.44%
> 18%	7	15.56%
13 -18%	2	4.44%

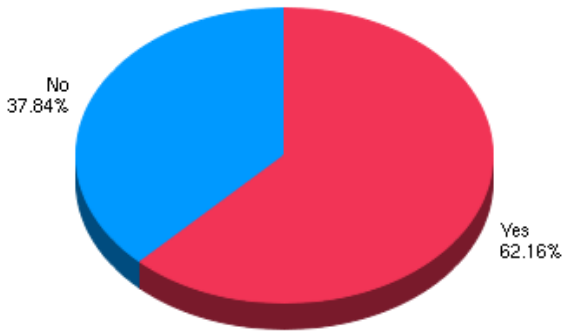
### 15. Do you anticipate additional reductions in FY 2010?



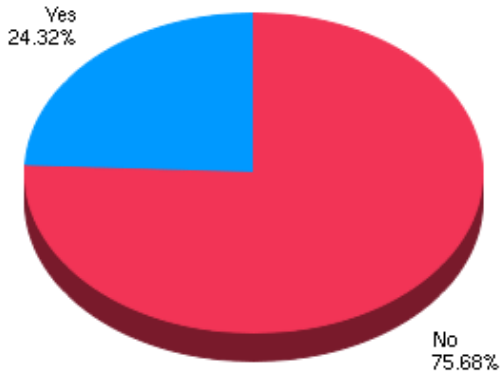
### 16. If yes, by what percentage?

Item	Count	Percent %
< 3%	21	44.68%
3-6%	15	31.91%
7-12%	6	12.77%
>18%	4	8.51%
13 -18%	1	2.13%

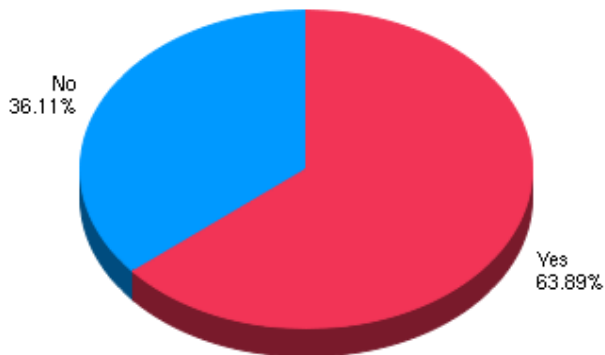
**17. Have you had to cut part/time and seasonal positions or hours this fiscal year?**



**18. Have you had to cut full-time staff positions this fiscal year?**



**19. Do you anticipate reductions in FY 2011?**



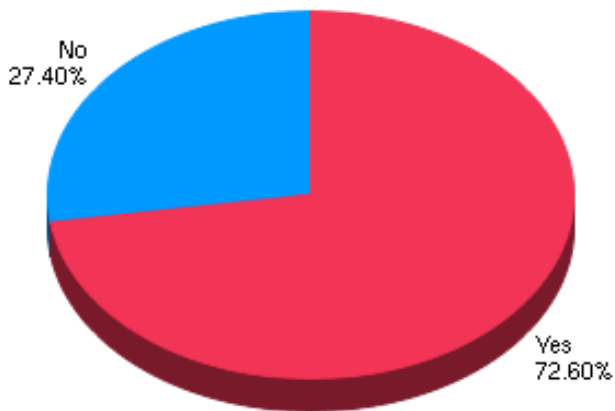
**20. If yes, by what percentage?**

Item	Count	Percent %
3-6%	17	37.78%
< 3%	14	31.11%
7-12%	7	15.56%
>18%	4	8.89%
13 -18%	3	6.67%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2012	34	45.95%
2013 or longer	34	45.95%
2011	6	8.11%

**22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?**

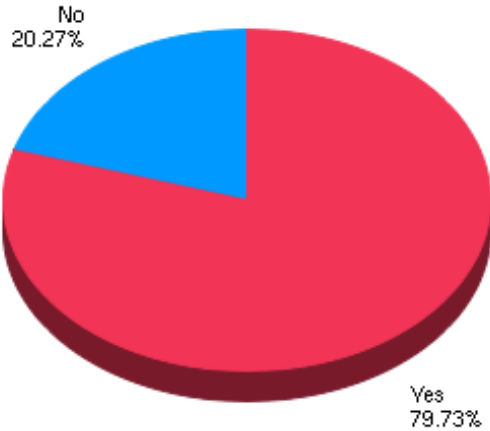


**23. If yes, how confident are you that the future will be better than ever?**

Item	Count	Percent %
< 50%	21	33.87%
60%	12	19.35%
70%	12	19.35%
80%	12	19.35%
> 90%	5	8.06%

## Professional Development

24. Will your agency have any budgeted funding for professional training and related travel in fiscal years 2010 or 2011?



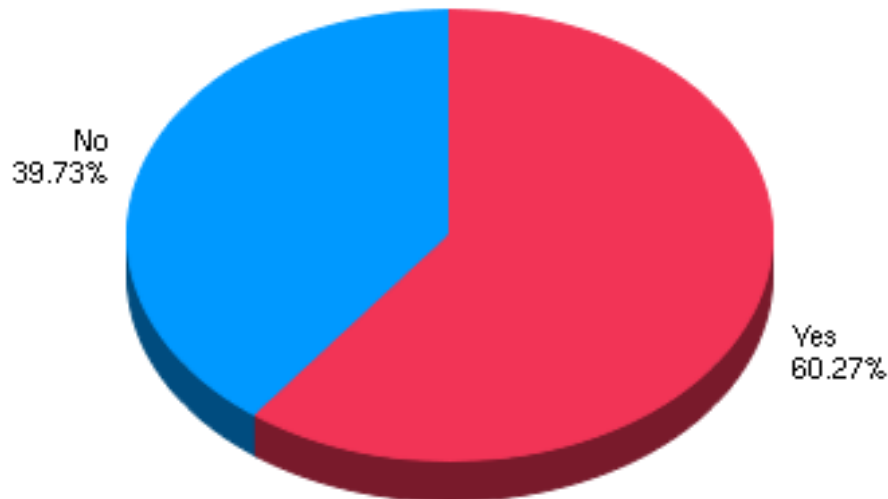
25. If yes, do you plan on attending any of the following? (check all that apply)

Item	Count	Percent %
State Conference	54	90.00%
National conference	22	36.67%
Other	17	28.33%
Director's School	6	10.00%
Maintenance Management School	5	8.33%
NAC	4	6.67%
NIRI	2	3.33%
Revenue School	1	1.67%
Supervisor's School	1	1.67%

26. If no, do you plan on personally paying to attend any of the following? (check all that apply)

Item	Count	Percent %
State Conference	9	64.29%
Other	5	35.71%
National conference	4	28.57%
Director's School	1	7.14%
Maintenance Management School	1	7.14%
NAC	1	7.14%
Supervisor's School	1	7.14%

**27. Does your agency have funding for professional certifications or accreditations?**



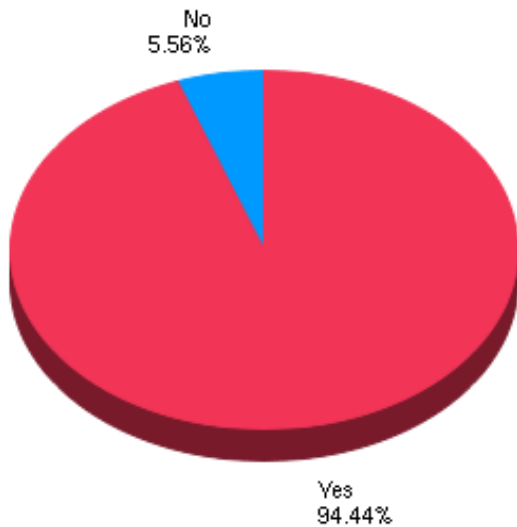
**28. If yes, do you or your agency plan on seeking any of the following? (check all that apply)**

Item	Count	Percent %
CPSI	23	54.76%
CPRP	16	38.10%
AFO	15	35.71%
Other	11	26.19%
CTRS	6	14.29%
CAPRA	5	11.90%
COA	1	2.38%

**29. If no, do you plan on personally paying to obtain any of the following certifications? (check all that apply)**

Item	Count	Percent %
CPRP	11	64.71%
AFO	4	23.53%
CPSI	4	23.53%
Other	4	23.53%
CTRS	1	5.88%

**30. Does your agency have funding for professional memberships?**



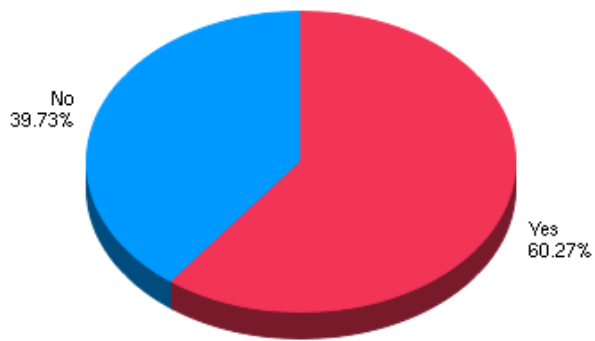
**31. if yes, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
State Association	68	97.14%
NRPA	64	91.43%
ASLA	10	14.29%
Other	9	12.86%
APA	2	2.86%
NGF	1	1.43%
PGMS	1	1.43%

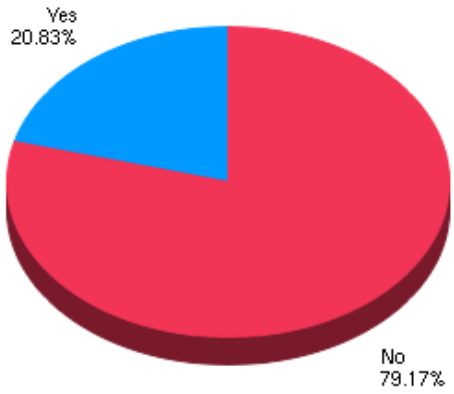
**32. If no, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
Other	5	83.33%
NRPA	4	66.67%
State Association	4	66.67%
APA	1	16.67%
ASLA	1	16.67%
NGF	1	16.67%

**33. Is your agency likely to pay for any staff webinars this year?**



**34. Are you likely to personally pay for any webinars this year?**



# Pacific Southwest Response Summary Report

June 28, 2010

## 1. What kind of agency are you?

Item	Count	Percent %
City/municipal	98	68.53%
County	19	13.29%
Special district	18	12.59%
Other	8	5.59%

## 2. In what state is your agency located?

Item	Count	Percent %
CA	72	50.00%
AZ	34	23.61%
NV	18	12.50%
UT	18	12.50%
HI	2	1.39%

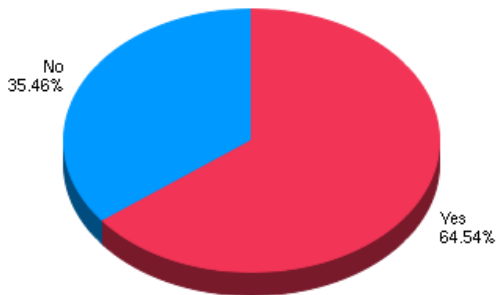
## 3. When did your current Fiscal Year (2010) begin?

Item	Count	Percent %
July 1, 2009,	129	90.21%
January 1, 2010	7	4.90%
October 1, 2009	7	4.90%

## 5. What percentage of your total operating budget is allocated from general tax funds?

Item	Count	Percent %
70 to 100%	68	47.55%
41 to 70%	46	32.17%
21 to 40%	15	10.49%
< 20%	14	9.79%

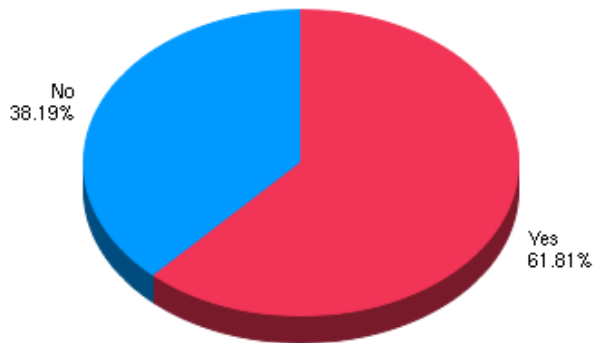
**6. Do you have operations funding sources other than general funds?**



**7. If yes, indicate the source of the other operating funds. (Check all that apply)**

Item	Count	Percent %
Other	54	55.67%
Property tax levy	36	37.11%
Sales tax levy	29	29.90%
Dedicated taxes	25	25.77%
Excise taxes	2	2.06%
Lottery fund	2	2.06%

**8. Are you receiving any outside funding?**



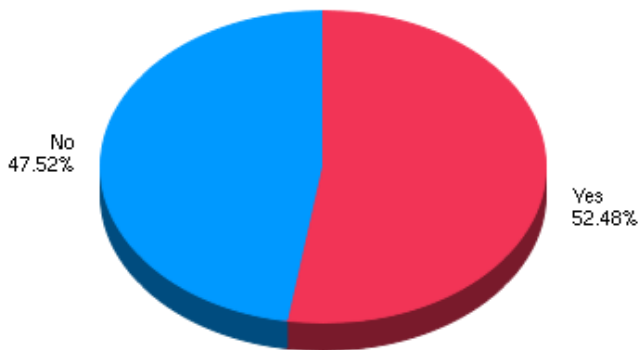
**9. If Yes, Indicate the sources of that funding. (Check all that apply)**

Item	Count	Percent %
State program funds	50	55.56%
Other	47	52.22%
Stimulus Package Funds	35	38.89%
Foundation support funds	30	33.33%
Land and Water Conservation Funds	28	31.11%
Health Grants	22	24.44%
Transportation (TEA) Funds	22	24.44%

**10. What percentage of your operating budget do you recover with fees and charges?**

Item	Count	Percent %
21%-40%	53	37.06%
<20%	47	32.87%
41%-70%	33	23.08%
70%>	10	6.99%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



**12. If yes, by what percentage?**

Item	Count	Percent %
6 to 10%	28	36.84%
11 to 20 %	19	25.00%
<5%	18	23.68%
> 20%	14	18.42%

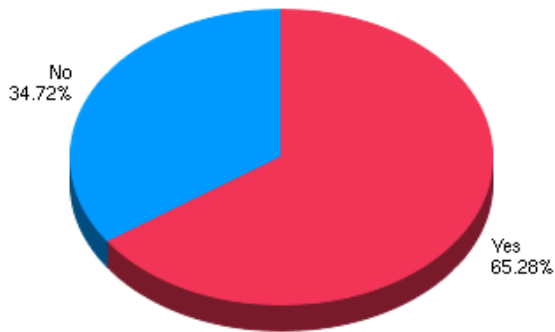
**13. Since FY 2010 began has your operating budget...?**

Item	Count	Percent %
Been reduced from the proposed funding	109	75.69%
Stayed the same as was proposed	33	22.92%
Increased from proposed funding	2	1.39%

**14. If reduced, by how much?**

Item	Count	Percent %
7-12%	32	29.09%
3-6%	30	27.27%
> 18%	21	19.09%
13 -18%	17	15.45%
< 3%	10	9.09%

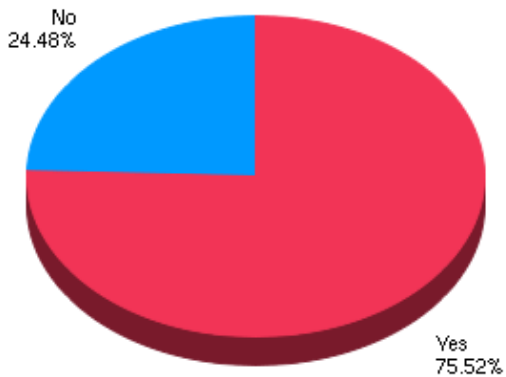
**15. Do you anticipate additional reductions in FY 2010?**



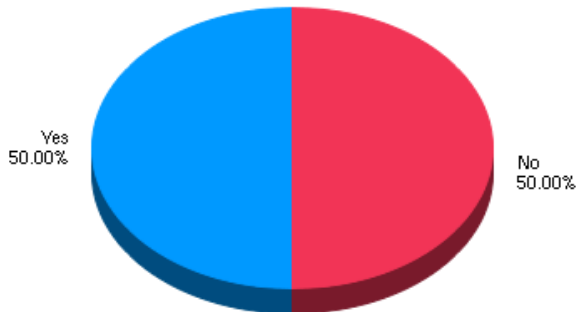
**16. If yes, by what percentage?**

Item	Count	Percent %
3-6%	39	41.49%
7-12%	26	27.66%
< 3%	12	12.77%
>18%	9	9.57%
13 -18%	8	8.51%

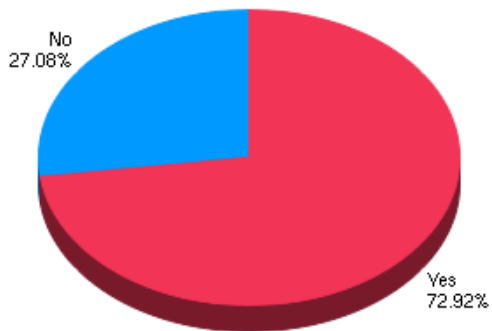
**17. Have you had to cut part/time and seasonal positions or hours this fiscal year?**



**18. Have you had to cut full-time staff positions this fiscal year?**



**19. Do you anticipate reductions in FY 2011?**



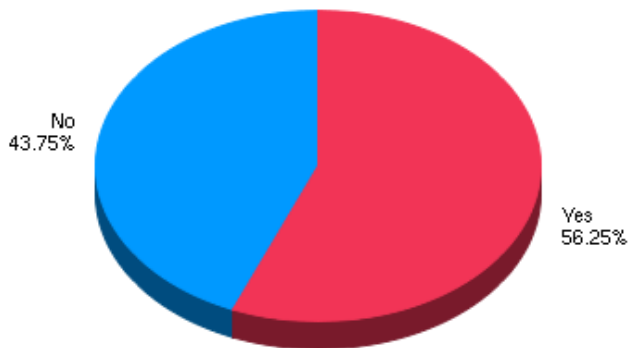
**20. If yes, by what percentage?**

Item	Count	Percent %
3-6%	34	33.66%
7-12%	33	32.67%
< 3%	18	17.82%
>18%	11	10.89%
13 -18%	5	4.95%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2013 or longer	83	58.04%
2012	51	35.66%
2011	9	6.29%

**22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?**

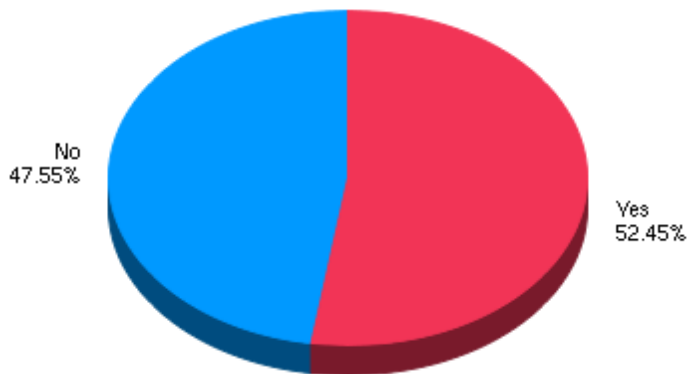


**23. If yes, how confident are you that the future will be better than ever?**

Item	Count	Percent %
< 50%	48	47.52%
60%	23	22.77%
70%	15	14.85%
> 90%	9	8.91%
80%	6	5.94%

## Professional Development

24. Will your agency have any budgeted funding for professional training and related travel in fiscal years 2010 or 2011?



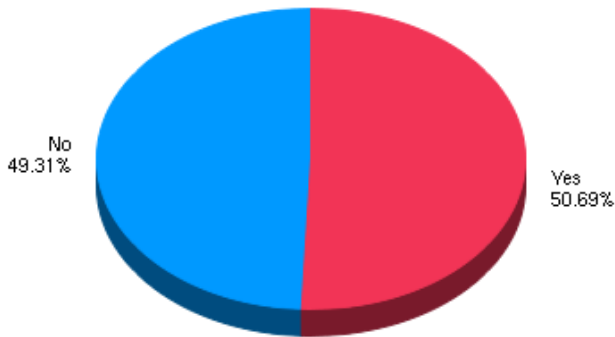
25. If yes, do you plan on attending any of the following? (check all that apply)

Item	Count	Percent %
State Conference	57	77.03%
National conference	26	35.14%
Other	17	22.97%
NAC	6	8.11%
Revenue School	5	6.76%
Director's School	4	5.41%
Maintenance Management School	4	5.41%
NIRI	1	1.35%

26. If no, do you plan on personally paying to attend any of the following? (check all that apply)

Item	Count	Percent %
State Conference	43	71.67%
National conference	18	30.00%
Other	14	23.33%
Director's School	3	5.00%
Maintenance Management School	2	3.33%
NAC	2	3.33%
Revenue School	2	3.33%
Supervisor's School	2	3.33%

**27. Does your agency have funding for professional certifications or accreditations?**



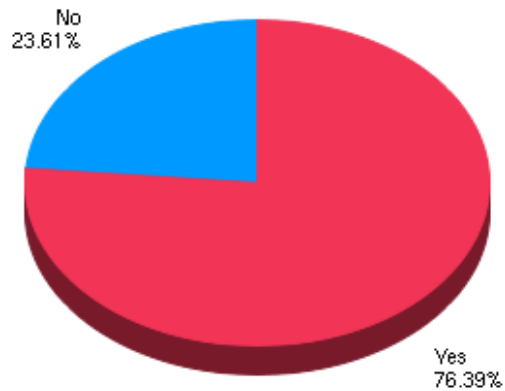
**28. If yes, do you or your agency plan on seeking any of the following? (check all that apply)**

Item	Count	Percent %
CPRP	27	42.19%
CPSI	26	40.63%
AFO	20	31.25%
Other	13	20.31%
CAPRA	9	14.06%
CTRS	5	7.81%
COA	2	3.13%

**29. If no, do you plan on personally paying to obtain any of the following certifications? (check all that apply)**

Item	Count	Percent %
CPRP	18	60.00%
Other	9	30.00%
CPSI	5	16.67%
AFO	3	10.00%
CTRS	1	3.33%

**30. Does your agency have funding for professional memberships?**



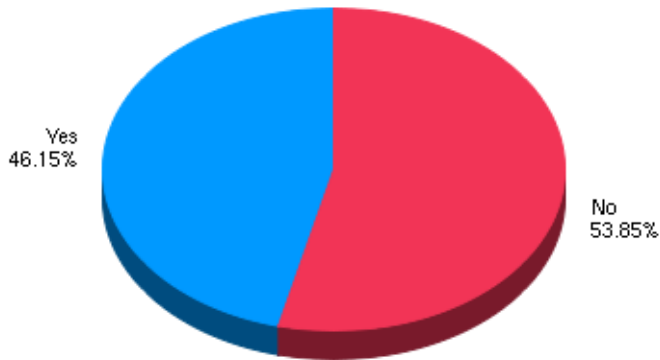
**31. If yes, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
State Association	103	91.96%
NRPA	102	91.07%
Other	22	19.64%
ASLA	7	6.25%
NGF	7	6.25%
APA	4	3.57%
PGMS	3	2.68%
WWA	2	1.79%

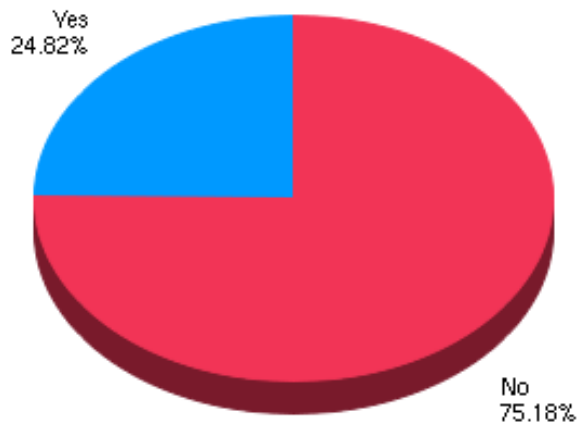
**32. If no, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
NRPA	24	75.00%
State Association	21	65.63%
Other	11	34.38%
ASLA	3	9.38%
PGMS	3	9.38%
NGF	1	3.13%

**33. Is your agency likely to pay for any staff webinars this year?**



**34. Are you likely to personally pay for any webinars this year?**



# Southern Response Summary Report

June 14, 2010

## 1. What kind of agency are you?

Item	Count	Percent %
City/municipal	126	63.00%
County	60	30.00%
Other	12	6.00%
Special district	2	1.00%

## 2. In what state is your agency located?

Item	Count	Percent %
FL	55	27.50%
NC	41	20.50%
VA	33	16.50%
GA	27	13.50%
TN	20	10.00%
AL	8	4.00%
KY	8	4.00%
SC	5	2.50%
MS	2	1.00%
WV	1	0.50%

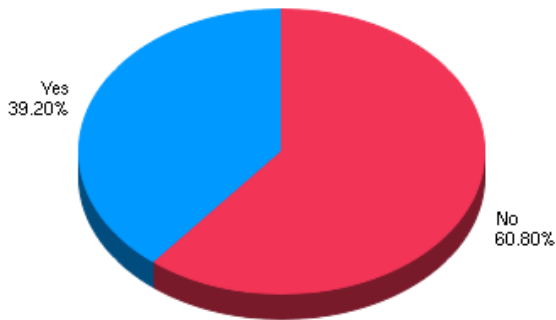
## 3. When did your current Fiscal Year (2010) begin?

Item	Count	Percent %
July 1, 2009,	122	61.62%
October 1, 2009	63	31.82%
January 1, 2010	12	6.06%
Other	1	0.51%

## 5. What percentage of your total operating budget is allocated from general tax funds?

Item	Count	Percent %
70 to 100%	136	68.69%
41 to 70%	34	17.17%
< 20%	18	9.09%
21 to 40%	10	5.05%

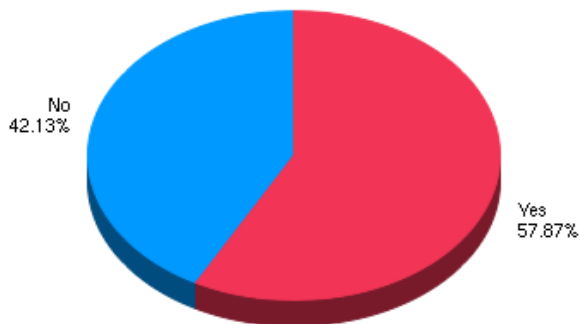
**6. Do you have operations funding sources other than general funds?**



**7. If yes, indicate the source of the other operating funds. (Check all that apply)**

Item	Count	Percent %
Other	58	72.50%
Property tax levy	18	22.50%
Sales tax levy	17	21.25%
Dedicated taxes	12	15.00%
Lottery fund	2	2.50%
Excise taxes	1	1.25%

**8. Are you receiving any outside funding?**



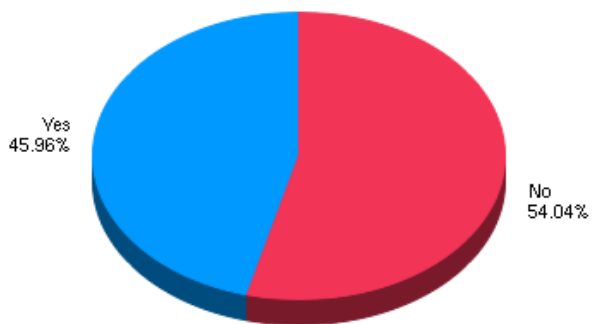
**9. If yes, indicate the sources of that funding. (Check all that apply)**

Item	Count	Percent %
State program funds	57	48.31%
Other	53	44.92%
Land and Water Conservation Funds	42	35.59%
Foundation support funds	36	30.51%
Transportation (TEA) Funds	25	21.19%
Stimulus Package Funds	24	20.34%
Health Grants	15	12.71%

**10. What percentage of your operating budget do you recover with fees and charges?**

Item	Count	Percent %
<20%	86	43.88%
21%-40%	71	36.22%
41%-70%	31	15.82%
70%>	8	4.08%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



**12. If yes, by what percentage?**

Item	Count	Percent %
6 to 10%	40	43.96%
<5%	36	39.56%
> 20%	9	9.89%
11 to 20 %	6	6.59%

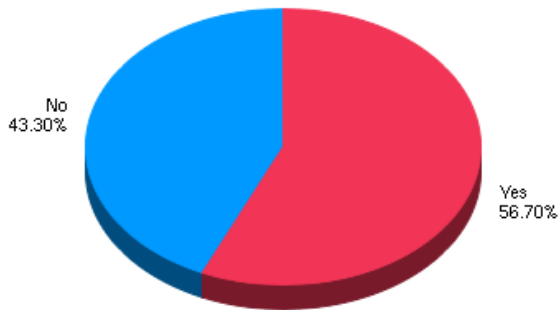
**13. Since FY 2010 began has your operating budget...?**

Item	Count	Percent %
Been reduced from the proposed funding	110	55.28%
Stayed the same as was proposed	83	41.71%
Increased from proposed funding	6	3.02%

#### 14. If reduced, by how much?

Item	Count	Percent %
3-6%	43	39.09%
7-12%	29	26.36%
< 3%	20	18.18%
> 18%	10	9.09%
13 -18%	8	7.27%

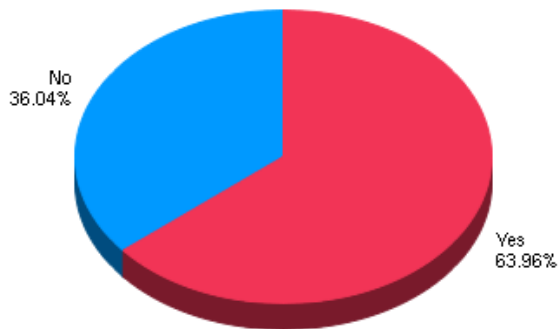
#### 15. Do you anticipate additional reductions in FY 2010?



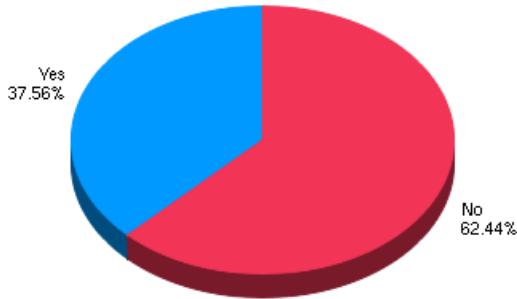
#### 16. If yes, by what percentage?

Item	Count	Percent %
3-6%	43	38.05%
< 3%	27	23.89%
7-12%	24	21.24%
>18%	11	9.73%
13 -18%	8	7.08%

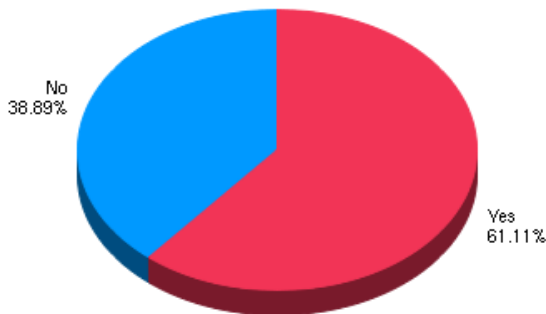
#### 17. Have you had to cut part/time and seasonal positions or hours this fiscal year?



**18. Have you had to cut full-time staff positions this fiscal year?**



**19. Do you anticipate reductions in FY 2011?**



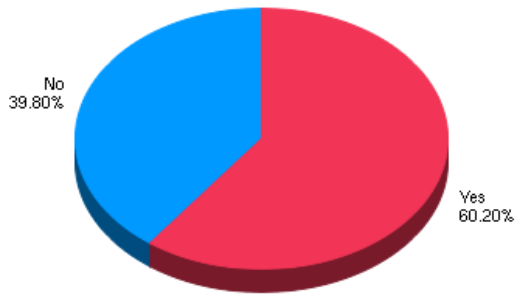
**20. If yes, by what percentage?**

Item	Count	Percent %
3-6%	50	40.98%
< 3%	28	22.95%
7-12%	25	20.49%
>18%	11	9.02%
13 -18%	8	6.56%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2013 or longer	111	56.92%
2012	66	33.85%
2011	18	9.23%

**22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?**



**23. If yes, how confident are you that the future will be better than ever?**

Item	Count	Percent %
< 50%	63	47.01%
70%	20	14.93%
> 90%	19	14.18%
60%	18	13.43%
80%	14	10.45%

## Professional Development

24. Will your agency have any budgeted funding for professional training and related travel in fiscal years 2010 or 2011?



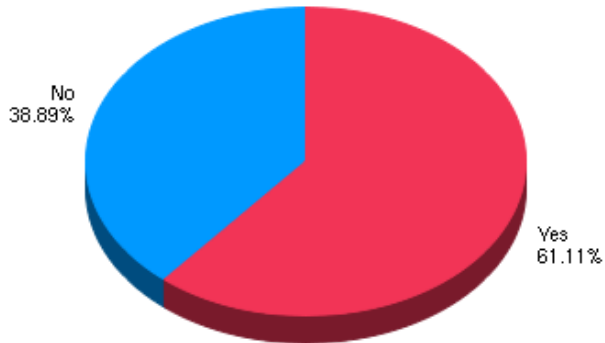
25. If yes, do you plan on attending any of the following? (check all that apply)

Item	Count	Percent %
State Conference	122	87.77%
Other	49	35.25%
National conference	44	31.65%
Director's School	15	10.79%
Maintenance Management School	9	6.47%
NAC	6	4.32%
Revenue School	4	2.88%
NIRI	2	1.44%
Supervisor's School	2	1.44%

26. If no, do you plan on personally paying to attend any of the following? (check all that apply)

Item	Count	Percent %
State Conference	36	67.92%
Other	15	28.30%
National conference	12	22.64%
Director's School	6	11.32%
Revenue School	2	3.77%
NAC	1	1.89%
Supervisor's School	1	1.89%

**27. Does your agency have funding for professional certifications or accreditations?**



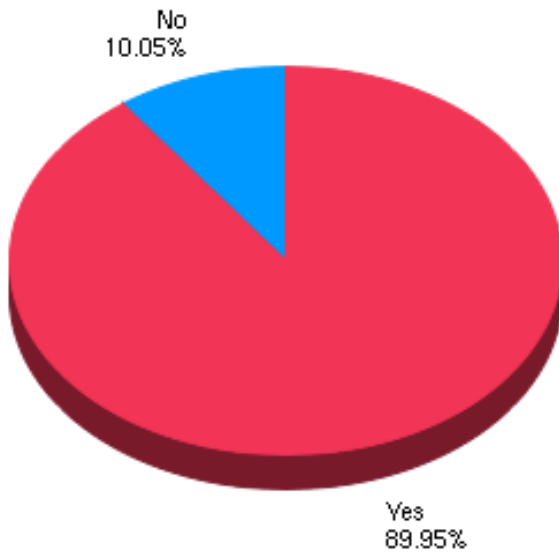
**28. If yes, do you or your agency plan on seeking any of the following? (check all that apply)**

Item	Count	Percent %
CPRP	70	63.64%
CPSI	53	48.18%
AFO	29	26.36%
CAPRA	25	22.73%
Other	18	16.36%
CTRS	6	5.45%
COA	4	3.64%

**29. If no, do you plan on personally paying to obtain any of the following certifications? (check all that apply)**

Item	Count	Percent %
CPRP	21	63.64%
CPSI	9	27.27%
Other	8	24.24%
AFO	1	3.03%
CTRS	1	3.03%

**30. Does your agency have funding for professional memberships?**



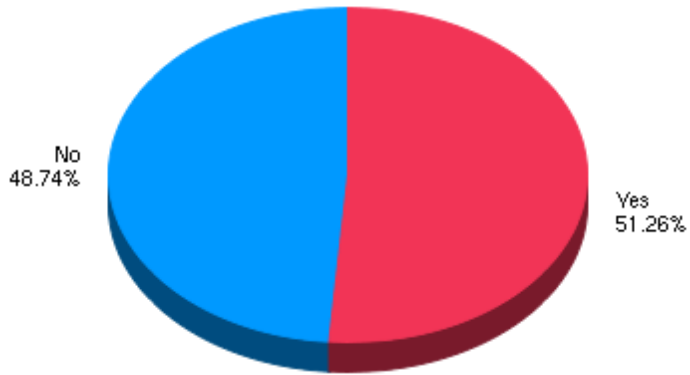
**31. If yes, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
State Association	167	92.78%
NRPA	162	90.00%
Other	38	21.11%
NGF	10	5.56%
PGMS	8	4.44%
ASLA	7	3.89%
APA	4	2.22%
WWA	3	1.67%

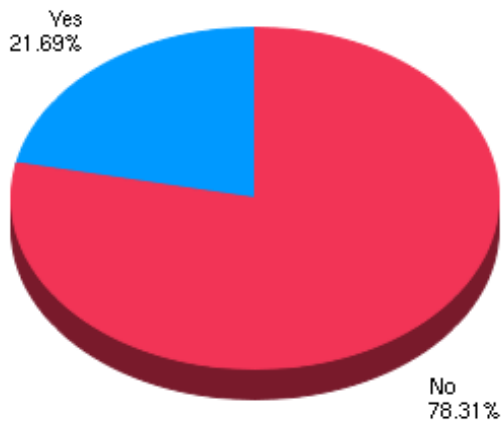
**32. If no, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
State Association	13	65.00%
NRPA	12	60.00%
Other	4	20.00%
NGF	1	5.00%
WWA	1	5.00%

**33. Is your agency likely to pay for any staff webinars this year?**



**34. Are you likely to personally pay for any webinars this year?**



# Southwest Response Summary Report

June 28, 2010

## 1. What kind of agency are you?

Item	Count	Percent %
City/municipal	66	81.48%
County	9	11.11%
Other	3	3.70%
Special district	3	3.70%

## 2. In what state is your agency located?

Item	Count	Percent %
TX	57	70.37%
NM	12	14.81%
LA	5	6.17%
AR	4	4.94%
OK	3	3.70%

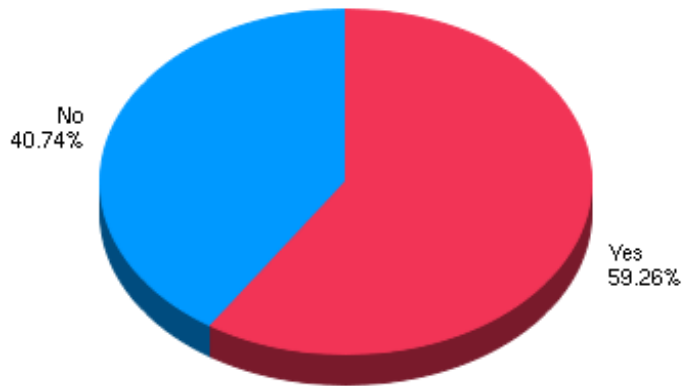
## 3. When did your current Fiscal Year (2010) begin?

Item	Count	Percent %
October 1, 2009	48	60.00%
July 1, 2009,	14	17.50%
Other	12	15.00%
January 1, 2010	6	7.50%

## 5. What percentage of your total operating budget is allocated from general tax funds?

Item	Count	Percent %
70 to 100%	56	69.14%
41 to 70%	11	13.58%
< 20%	10	12.35%
21 to 40%	4	4.94%

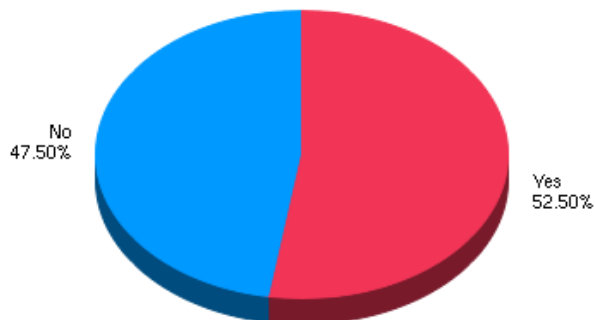
**6. Do you have operations funding sources other than general funds?**



**7. If yes, indicate the source of the other operating funds. (Check all that apply)**

Item	Count	Percent %
Other	33	68.75%
Sales tax levy	12	25.00%
Dedicated taxes	9	18.75%
Property tax levy	7	14.58%
Excise taxes	1	2.08%
Lottery fund	1	2.08%

**8. Are you receiving any outside funding?**



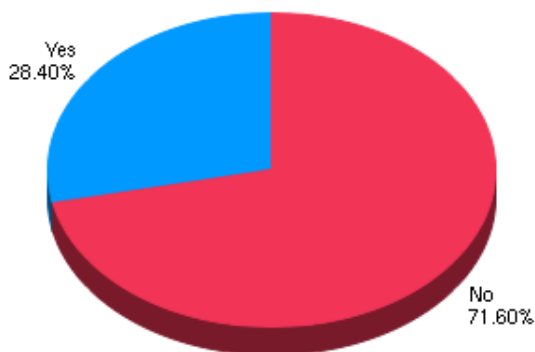
**9. If Yes, Indicate the sources of that funding. (Check all that apply)**

Item	Count	Percent %
Other	23	51.11%
State program funds	18	40.00%
Foundation support funds	13	28.89%
Stimulus Package Funds	11	24.44%
Land and Water Conservation Funds	9	20.00%
Transportation (TEA) Funds	9	20.00%
Health Grants	8	17.78%

**10. What percentage of your operating budget do you recover with fees and charges?**

Item	Count	Percent %
<20%	41	50.62%
21%-40%	18	22.22%
41%-70%	16	19.75%
70%>	6	7.41%

**11. Has your cost recovery target percentage increased in the last two fiscal years?**



**12. If yes, by what percentage?**

Item	Count	Percent %
<5%	11	44.00%
6 to 10%	10	40.00%
11 to 20 %	2	8.00%
> 20%	2	8.00%

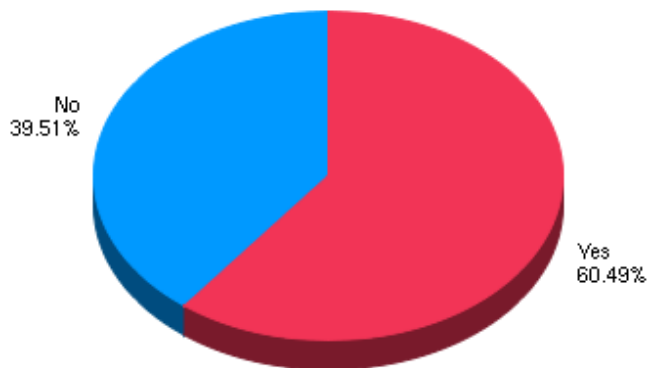
**13. Since FY 2010 began has your operating budget...?**

Item	Count	Percent %
Been reduced from the proposed funding	53	65.43%
Stayed the same as was proposed	25	30.86%
Increased from proposed funding	3	3.70%

**14. If reduced, by how much?**

Item	Count	Percent %
3-6%	25	45.45%
7-12%	17	30.91%
< 3%	7	12.73%
13 -18%	4	7.27%
> 18%	2	3.64%

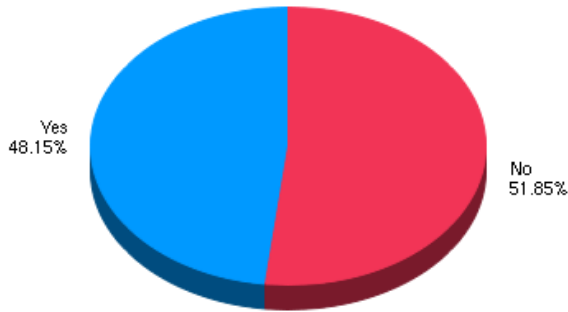
**15. Do you anticipate additional reductions in FY 2010?**



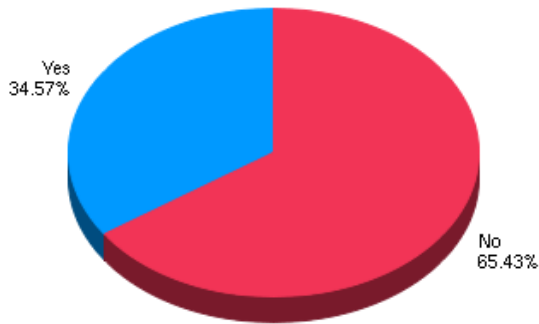
**16. If yes, by what percentage?**

Item	Count	Percent %
3-6%	27	56.25%
< 3%	10	20.83%
7-12%	8	16.67%
13 -18%	2	4.17%
>18%	1	2.08%

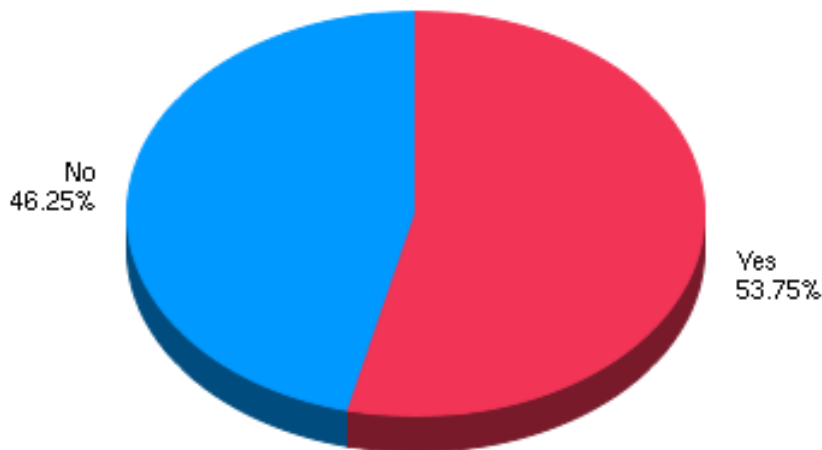
**17. Have you had to cut part/time and seasonal positions or hours this fiscal year?**



**18. Have you had to cut full-time staff positions this fiscal year?**



**19. Do you anticipate reductions in FY 2011?**



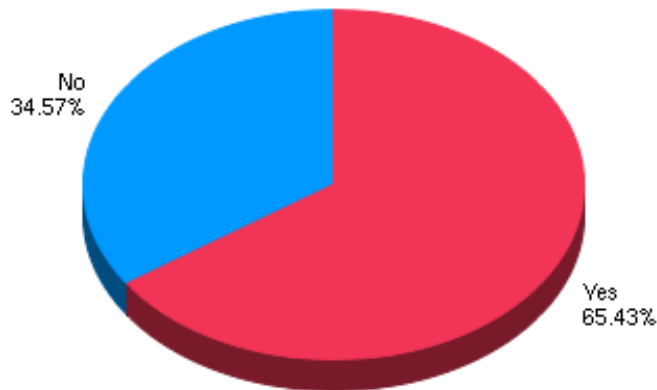
**20. If yes, by what percentage?**

Item	Count	Percent %
3-6%	20	45.45%
7-12%	10	22.73%
< 3%	8	18.18%
>18%	4	9.09%
13 -18%	2	4.55%

**21. How much longer do you anticipate your agency will be impacted by the slow economy?**

Item	Count	Percent %
2012	39	49.37%
2013 or longer	30	37.97%
2011	10	12.66%

**22. Do you believe your agency will eventually return to FY 2008 levels of resources and services?**

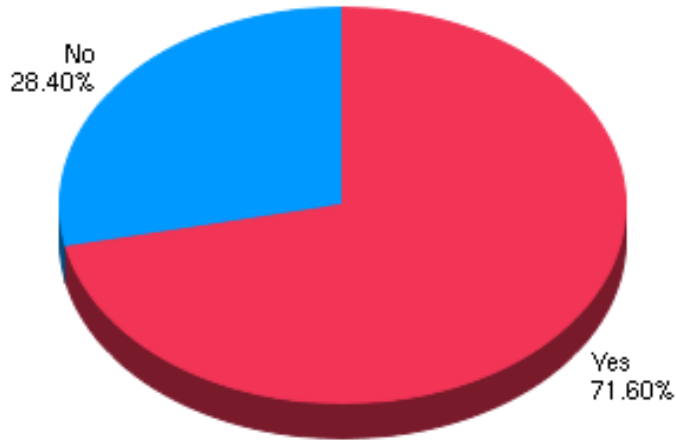


**23. If yes, how confident are you that the future will be better than ever?**

Item	Count	Percent %
< 50%	21	33.33%
> 90%	17	26.98%
80%	11	17.46%
60%	7	11.11%
70%	7	11.11%

## Professional Development

24. Will your agency have any budgeted funding for professional training and related travel in fiscal years 2010 or 2011?



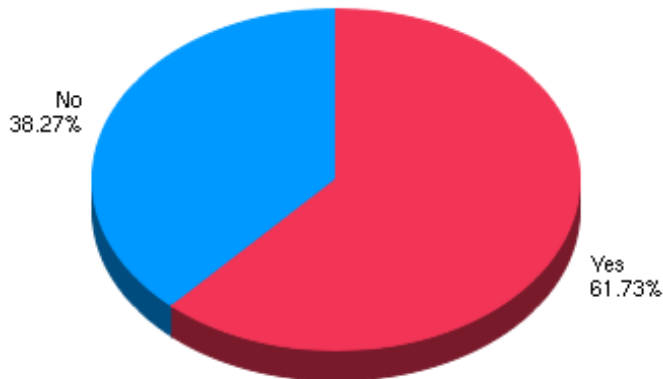
25. If yes, do you plan on attending any of the following? (check all that apply)

Item	Count	Percent %
State Conference	54	90.00%
Other	27	45.00%
National conference	25	41.67%
Director's School	5	8.33%
NAC	5	8.33%
Supervisor's School	2	3.33%
Maintenance Management School	1	1.67%
NIRI	1	1.67%
Revenue School	1	1.67%

26. If no, do you plan on personally paying to attend any of the following? (check all that apply)

Item	Count	Percent %
State Conference	16	66.67%
National conference	12	50.00%
Other	8	33.33%
Director's School	3	12.50%
NIRI	2	8.33%
Maintenance Management School	1	4.17%
NAC	1	4.17%
Revenue School	1	4.17%

**27. Does your agency have funding for professional certifications or accreditations?**



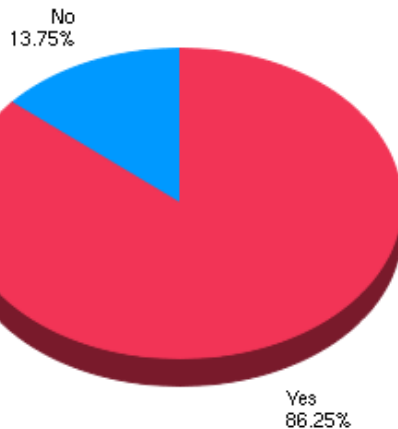
**28. If yes, do you or your agency plan on seeking any of the following? (check all that apply)**

Item	Count	Percent %
CPRP	30	61.22%
CPSI	20	40.82%
AFO	16	32.65%
Other	9	18.37%
CAPRA	5	10.20%
COA	3	6.12%
CTRS	3	6.12%

**29. If no, do you plan on personally paying to obtain any of the following certifications? (check all that apply)**

Item	Count	Percent %
CPRP	16	88.89%
Other	3	16.67%
AFO	2	11.11%
CPSI	2	11.11%
CTRS	2	11.11%

**30. Does your agency have funding for professional memberships?**



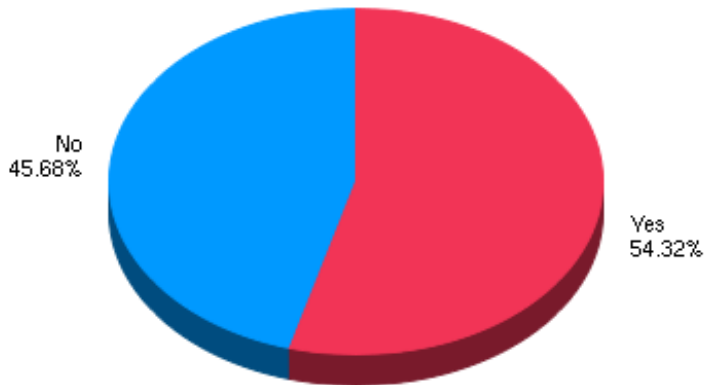
**31. If yes, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
NRPA	65	94.20%
State Association	65	94.20%
Other	21	30.43%
ASLA	13	18.84%
PGMS	7	10.14%
WWA	4	5.80%
NGF	2	2.90%
APA	1	1.45%

**32. If no, which professional memberships do you plan to obtain? (Check all that apply)**

Item	Count	Percent %
NRPA	13	81.25%
State Association	11	68.75%
Other	4	25.00%
NGF	1	6.25%

**33. Is your agency likely to pay for any staff webinars this year?**



**34. Are you likely to personally pay for any webinars this year?**

